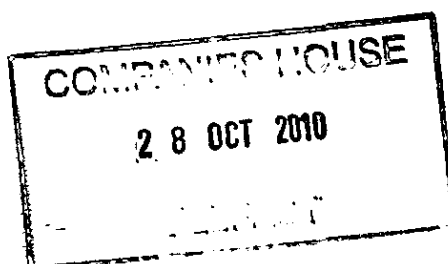


LEMON QUAY (TWO) LIMITED
UNAUDITED FINANCIAL STATEMENTS
31 DECEMBER 2009



GOLDBLATT McGUIGAN

Chartered Accountants
Alfred House
19 Alfred Street
Belfast
BT2 8EQ

THURSDAY



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28/10/2010
COMPANIES HOUSE

LEMON QUAY (TWO) LIMITED

FINANCIAL STATEMENTS

Year ended 31 December 2009

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LEMON QUAY (TWO) LIMITED

OFFICERS AND PROFESSIONAL ADVISERS

The Board of Directors

Mr M A Herbert
Mrs L E Herbert
Mr C B Beatty

Company Secretary

Mr M A Herbert

Registered Office

80 George Street
Edinburgh
EH2 3BU

Accountants

Goldblatt McGuigan
Chartered Accountants
Alfred House
19 Alfred Street
Belfast
BT2 8EQ

Solicitors

Semple Fraser LLP
80 George Street
Edinburgh
EH2 3BU

LEMON QUAY (TWO) LIMITED

THE DIRECTORS' REPORT

Year ended 31 December 2009

The directors present their annual report together with the unaudited financial statements of the company for the year ended 31 December 2009. The company is dormant and has not traded during the year.

DIRECTORS

The directors who served the company during the year were as follows:

Mr M A Herbert
Mrs L E Herbert
Mr C B Beatty

Registered office:
80 George Street
Edinburgh
EH2 3BU

Signed on behalf of the directors



MR M A HERBERT
Director

Approved by the directors on 25/10/10

LEMON QUAY (TWO) LIMITED

BALANCE SHEET

31 December 2009

	Note	2009 £	2008 £
CURRENT ASSETS			
Debtors	3	76	76
TOTAL ASSETS		<u>76</u>	<u>76</u>
CAPITAL AND RESERVES			
Called-up equity share capital	5	2	2
Profit and loss account		74	74
SHAREHOLDER'S FUNDS		<u>76</u>	<u>76</u>

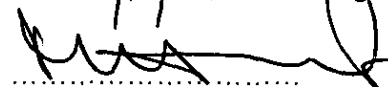
Statements:

(a) The directors are satisfied that the company was entitled to exemption from audit of the financial statements for the year ended 31 December 2009 by virtue of section 480 of the Companies Act 2006 relating to dormant companies, and that no member or members have requested an audit pursuant to section 476 of the Companies Act 2006.

(b) The directors acknowledge their responsibilities for:

- (i) ensuring the company keeps accounting records in accordance with Section 386, and
- (ii) preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit and loss for the financial year in accordance with the requirements of Section 396, and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the company.

These financial statements were approved by the directors and authorised for issue on 25/10/10, and are signed on their behalf by:



MR M A HERBERT
Director

Company Registration Number: SC270895

The notes on page 4 form part of these financial statements.

LEMON QUAY (TWO) LIMITED

NOTES TO THE FINANCIAL STATEMENTS

Year ended 31 December 2009

1. DORMANT STATUS

The company was dormant (within the meaning of Section 1169 of the Companies Act 2006) throughout the year ended 31 December 2009.

2. PROFIT AND LOSS ACCOUNT

The company did not trade during the year and has made neither a profit nor a loss. No Profit and Loss Account has therefore been prepared and no charge to corporation tax arises.

3. DEBTORS

	2009	2008
	£	£
Amounts owed by group undertakings	<u>76</u>	<u>76</u>

4. RELATED PARTY TRANSACTIONS

Control

The company is a wholly owned subsidiary of Herbel Restaurants Limited. Mr M A Herbert is a director and majority shareholder of Herbel Restaurants Limited and is as such considered to be the ultimate controlling party of the company.

Transactions

As the company is a wholly owned subsidiary and consolidated financial statements have been prepared which are publicly available, advantage has been taken of the exemption from disclosing related party transactions with group companies, in accordance with Financial Reporting Standard No 8, Related Party Disclosures.

5. SHARE CAPITAL

Allotted, called up and fully paid:

	2009		2008	
	No	£	No	£
2 Ordinary shares of £1 each	<u>2</u>	<u>2</u>	<u>2</u>	<u>2</u>

6. ULTIMATE PARENT COMPANY

Herbel Restaurants Limited, a company incorporated in Northern Ireland is the company's ultimate parent company. Copies of consolidated financial statements may be obtained from Lesley Manor, First Floor Suite, 801 Lisburn Road, Belfast, BT9 7GX.