

Company No SC270870

THOMSON SHEPHERD HOLDINGS LIMITED

REDUCTION OF SHARE CAPITAL

SOLVENCY STATEMENT FOR THE PURPOSES OF SECTION 643 OF THE COMPANIES ACT
2006

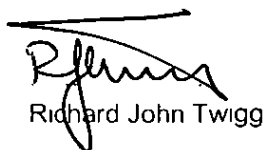
We, being all of the directors of the Company, have formed the opinion (taking into account all of the Company's liabilities (including any contingent or prospective liabilities)), for the purposes of sections 642 and 643 of the Companies Act 2006, that

- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by each of the directors on 20 October 2011



David John Cutter



Richard John Twigg

WEDNESDAY



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AIQ

26/10/2011

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COMPANIES HOUSE