PERSONAL WEALTH MANAGEMENT LTD

Registered Number SC269623 (Scotland)

Unaudited Financial Statements for the Year ended 30 June 2023

PERSONAL WEALTH MANAGEMENT LTD

Company Information for the year from 1 July 2022 to 30 June 2023

Director Scott Colin EDMISTON

Registered Address Blebo Tower

Blebo Craigs St Andrews KY15 5TZ

Registered Number SC269623 (Scotland)

PERSONAL WEALTH MANAGEMENT LTD

Balance Sheet as at 30 June 2023

| | 2023 | 2022 |
|---|-----------|----------|
| | £ | £ |
| Fixed Assets | 28,613 | 36,460 |
| Current Assets | 405,736 | 300,407 |
| Creditors amounts falling due within one year | (106,300) | (61,496) |
| Net current assets (liabilities) | 299,436 | 238,911 |
| Total assets less current liabilities | 328,049 | 275,371 |
| Creditors amounts falling due after one year | (26,667) | (47,394) |
| Net assets (liabilities) | 301,382 | 227,977 |
| Capital and reserves | 301,382 | 227,977 |

The company is a private company limited by shares and registered in Scotland. It was entitled to exemption from audit under section 477 of the Companies Act 2006 relating to small companies.

The members have not required the company to obtain an audit in accordance with section 476 of the Companies Act 2006.

The Director acknowledges their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.

These accounts have been prepared in accordance with the micro-entity provisions and delivered in accordance with the provisions applicable to companies subject to the small companies regime.

Average number of employees

The average number of persons employed by the company in the period was 5 (previous period: 4).

The financial statements were approved and authorised for issue by the Director on 29 March 2024, and are signed on its behalf by:

Scott Colin EDMISTON

Director

Registered Company No. SC269623

This document was delivered using electronic communications and authenticated in accordance with the registrar's rules relating to electronic form, authentication and manner of delivery under section 1072 of the Companies Act 2006.