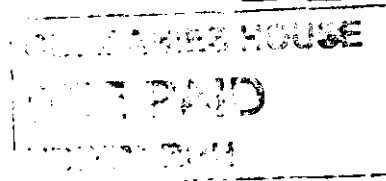


**Particulars of a charge created
by a company registered in Scotland**

**A fee of £13 is payable to Companies House in
respect of each register entry for a mortgage or
charge**

Pursuant to section 410 of the Companies Act 1985

410



CHFP025

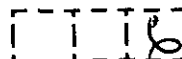
Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



SC253459

Name of company

* TECJET LIMITED ("the Debtor")

Date of creation of the charge (note 1)

20 MARCH 2009

Description of the instrument (if any) creating or evidencing the charge (note 1)

STANDARD SECURITY

Amount secured by the charge

See Paper Apart

Names and addresses of the persons entitled to the charge

LLOYDS TSB BANK PLC ("Security Trustee")
AQUISITION FINANCE 3RD FLOOR
10 GRESHAM STREET
LONDON EC2V 7AE

Presenter's name address telephone
number and reference (if any):
DLA Piper Scotland LLP
Rutland Square
EDINBURGH
EH1 2AA

08700 111 111

For official use (06)
Charges Section

THURSDAY



SM7SH8HJ
SCT 26/03/2009 1871
COMPANIES HOUSE

Short particulars of all the property charged.

The Tenant's interest under the Lease of Unit 8, 292-334 Sauchiehall Street, Glasgow (Title Number GLA 181956)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

None

Particulars as to commission, allowance or discount paid (see section 413(3))

Not Applicable

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed

Ona Ruth Scotland Ltd.

Date 26/03/08

On behalf of [company] [chargee] †

Notes

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignment.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.

6. The address of the Registrar of Companies is: Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
DX 235 Edinburgh or LP - 4 Edinburgh 2

† delete as appropriate

Paper Apart

In this Paper Apart the following definitions have the following meanings;

"Finance Documents" means the "Finance Documents" as defined in the Senior Facilities Agreement; and

"Senior Facilities Agreement" means the senior sterling term and revolving facilities agreement dated 27th August 2004 as supplemented on 19 September 2006, as amended on or around 30 March 2007, 19 October 2007 and 8 July 2008 and as further amended from time to time and made between (1) Academy Music Holdings Limited (formerly Electric Trading Limited), (2) Electricland Limited, (3) the parties listed in Part 1 of Schedule 1 thereto (as "Original Guarantors"), (4) Lloyds TSB Security Trustee plc (as Arranger, Agent, Security Trustee, Issuing Security Trustee and Ancillary Lender) and (5) the financial institutions listed in Part 2 of Schedule 1 thereto (as "Original Lenders") pursuant to which the Original Lenders agreed to make certain facilities available to the Borrowers (as defined therein).

The amount secured by the charge means all indebtedness liabilities and obligations which are now or may at any time hereafter be due, owing or incurred in any manner whatsoever to the Security Trustee by the Debtor whether actually or contingently pursuant to the Finance Documents, any whether solely or jointly with any other person, whether as principle or surety and whether or not the Security Trustee shall have been an original party to the Finance Documents including all liabilities from time to time assumed incurred by the Security Trustee in connection with any Finance Documents.



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

COMPANY NO. 253459

CHARGE NO. 6

I HEREBY CERTIFY THAT A CHARGE CREATED BY TECJET
LIMITED

ON 20 MARCH 2009

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF LLOYDS TSB BANK PLC

WAS DELIVERED PURSUANT TO SECTION 410 OF THE
COMPANIES ACT 1985 ON 26 MARCH 2009

GIVEN AT COMPANIES HOUSE, EDINBURGH 27 MARCH 2009



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES