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CHFP041

COMPANIES FORM No 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering*Insert full name
of companyTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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SC243330

Name of company

* M-Squared Lasers Limited (the "Company")

gives notice that

each of the 20,000 issued ordinary shares of £1 00 each in the capital of the company be and are hereby sub-divided into 100 Ordinary Shares of £0.01 each, having the rights and being subject to the restrictions as set out in the Company's articles of association from time to time

†Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed



Designation †

DIRECTOR

Date 29.11.2006.

Presenter's name, address and
reference (if any)

Dundas & Wilson CS LLP
191 West George Street
Glasgow
G2 2LD

For official use (C)
General Section

FRIDAY



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08/12/2006

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