

Company Number SC242849
M8 GROUP LIMITED (the “Company”)

**STATEMENT OF THE DIRECTORS MADE IN ACCORDANCE WITH
SECTION 644(5) OF THE COMPANIES ACT 2006**

We, the undersigned, being all of the Company's directors at the date of this statement, make the following statement under section 644(5) of the Companies Act 2006 (“CA 2006”).

As set out in the written resolution circulated to members on the date hereof, the Company proposes to reduce its share capital in accordance with the solvency statement procedure set out in section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 (“**Solvency Statement**”) on 13 June 2023 and the resolution approving the reduction of capital (“**Resolution**”) was passed as a written resolution on 13 June 2023.

We confirm that:

- (a) the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed; and
- (b) a copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to them.

DocuSigned by:

Richard Scott Torrens

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Richard Scott Torrens (Director)

Date: 13 June 2023

DocuSigned by:

Oladipupo Jimoh-Akindele

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Oladipupo Jimoh-Akindele (Director)

Date: 13 June 2023