

**Company Number SC242849**

**M8 GROUP LIMITED (the "Company")**

**SOLVENCY STATEMENT MADE IN ACCORDANCE WITH  
SECTIONS 642 AND 643 OF THE COMPANIES ACT 2006**

We, the undersigned, being together all of the Company's directors, make the following statement under section 643 of the Companies Act 2006 ("**CA 2006**") for the purposes of section 642 of the CA 2006.

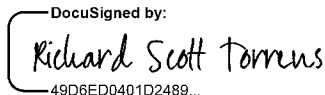
Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

- as regards the Company's situation at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

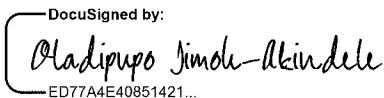
We understand that if the directors make a solvency statement without having reasonable grounds for the opinions expressed in it, and the statement is delivered to the registrar, an offence is committed by every director who is in default.

13 June

This statement was made on ..... 2023 by:

DocuSigned by:  
  
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Richard Scott Torrens (Director)

DocuSigned by:  
  
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Oladipupo Jimoh-Akindele (Director)