

Company number: SC242050

THURSDAY



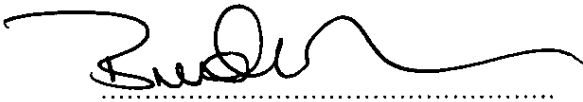
THE COMPANIES ACT 2006  
PRIVATE COMPANY LIMITED BY SHARES

**PACIFIC SHELF 1203 LIMITED**

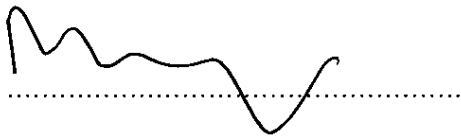
Statement by the directors of Pacific Shelf 1203 Limited (the "Company") in accordance with s.644(5) Companies Act 2006 (the "2006 Act") in connection with the reduction of share capital of the Company

We, being all of the directors of the Company as at the date of this statement, confirm that:

- 1 the solvency statement (a copy of which is attached) was made not more than 15 days before the date on which a special resolution for the reduction of capital of the Company was passed by the Company's sole shareholder as a written resolution; and
- 2 the solvency statement was provided to the Company's sole shareholder in accordance with section 642(2) of the 2006 Act.



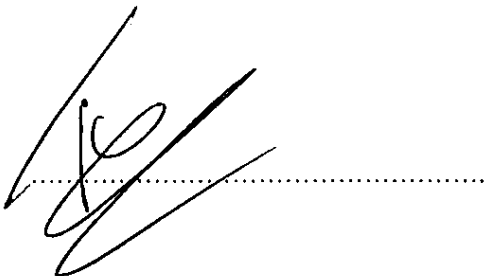
Date: 28 February 2011



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