M

COMPANIES FORM No. 410(Scot)

Particulars of a charge created by a company registered in Scotland

410

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge

Pursuant to section 410 of the Companies Act 1985

COMPANIES HOUSE
FEE PAID
EDINBURGH

To the Registrar of Companies (Address overleaf - Note 6)

Name of company

For official use

Company number

SC239943

C3 IMAGING (GLASGOW) LIMITED ("COMPANY")

Date of creation of the charge

(note 1)

8 JUNE 2004

Description of the instrument (if any) creating or evidencing the charge

(note 1)

BOND AND FLOATING CHARGE ("CHARGE")

Amount secured by the charge

All or any monies liabilities and oblations which may at any time (whether before or after demand) be due or owing in whatsoever manner by the companies of The Kelvinside Group ("Group") to IIB Bank Limited, Intercontinental Finance and Ulster Bank Ireland Limited ("Security Beneficiaries"), whether alone or jointly with any other person or persons, company or companies, whether actually or contingently and whether as principal debtor, guarantor, surety or otherwise and whether pursuant to:

- 1. the facility agreement dated 20 September 2000 as amended and restated by an agreement dated 7 May 2004;
- 2. the composite guarantee and the insurance assignment both dated 20 September 2000 and any other document entered into in favour of the Security Trustee for all monies and liabilities due, owing or incurred by any member of the Group,

Names and addresses of the persons entitled to the charge

IIB Bank Limited ("IIB"), 10 Pembroke Place, Ballsbridge, Dublin 4, Republic of Ireland as security trustee for the Security Beneficiaries

Presentor's name address telephone number and reference (if any):

DLA LLP

India Buildings, Water Street, LIVERPOOL, L2 0NH

M410C3IMAGING

RC/PMC

For official use
Charges Section

Post room

CT SYI3GWSW 0980
COMPANIES HOUSE 25/08/08

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Short particulars of all the property charged.

By way of first floating charge, the whole of the Company's undertaking (including uncalled capital) and all its property, rights and assets which are or may from time to time while the charge is in force be comprised in the Company's property and undertaking whatsoever and wheresoever present and future ("Security Assets").

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

The Company shall not create, grant or extend or permit to subsist any security interest on any of the security assets having priority over or ranking pari passu with the charge.

"Security Interest" means any standard security, mortgage, pledge, lien, charge, assignment, assignation, hypothecation or security interest or any other agreement or arrangement having the effect of conferring security.

Particulars as to commission, allowance or discount paid (see section 413(3))

NIL

Signed DLA LLP

Edinburgh EH1 2EB

On behalf of [company] [chargee] †

Date 23/6/04

Notes

- 1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples date of signing of an Instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignation.)
- 2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.
- 3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.
- 4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.
- 5. Cheques and Postal Orders are to be made payable to Companies House.
- The address of the Registrar of Companies is:-Companies House
 Castle Terrace

† delete as appropriate

mortgage or charge.

(See Note 5)

A fee of £10 is

payable to Companies House in respect of each register entry for a COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)

CHFP025

Particulars of a mortgage or charge (continued)

Please do not write in this binding margin

Continuation sheet No ____ to Form No 395 and 410 (Scot)

Company Number
SC239943

Please complete legibly, preferably in black type, or bold block lettering

* delete if inappropriate

Name of Company

Description of the instrument creating or	evidencing the mortgage or cha	arge (continued) (note 2)	
410 Cont C3 Imaging.lpd			

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Please complete legibly, preferably in black type, or bold block lettering

- 3. The interest rate hedging agreements entered into with the security beneficiaries or certain of them; and
- 4. Any documents pursuant to which any group company becomes subject to the provisions of any such document(s) and any other document relating to the facilities which IIB, following consultation with the Group, designates a banking document

(together "Banking Documents")

or otherwise and including without prejudice to the foregoing generality (a) all commission and other charges (b) interest computed day by day at the usual rates charged by the Security Beneficiaries or at other such rate or rates as shall be agreed between the Company and the Security Beneficiaries and (c) all costs, charges and expenses which may be paid or incurred in connection with preparing the charge, any alteration, amendment or variation to the charge, or in registering the same, or in perfecting the charge or in enforcing or obtaining payment of monies thereby secured.

Please do not write-in this binding margin	Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)
Please complete legibly, preferably in black type, or bold block lettering	
Page 3	

official particulars of all the property mortgaged or charged (continued)	Please do not write in this binding margin
	Please complete legibly, preferably in black type, or bold block letterin
	:
	Page 4

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CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number 239943

I hereby certify that a charge created by

ASSIGNMENT DATED 20 SEPTEMBER 2000

C3 IMAGING (GLASGOW) LIMITED

on 8 JUNE 2004

for securing
ALL SUMS DUE PURSUANT TO THE FACILITY AGREEMENT DATED 20
SEPTEMBER 2000 AND THE COMPOSITE GUARANTEE AND THE INSURAN

in favour of IIB BANK LIMITED

was delivered pursuant to section 410 of the Companies Act, 1985, on 25 JUNE 2004 given at Companies House, Edinburgh 29 JUNE 2004





N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

REGISTER

OF

Charges Alteration to Charges Memoranda of Satisfaction

AND

Appointments and Cessations of Receivers

OF

C3 IMAGING (GLASGOW) LIMITED

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

REGISTER of Charges, Alterations to Charges,

(1)	(2)	(3)	(4)	(6)	(6)	(7)
Date of Registration	Serial Number of Document on File	Date of Creation of each Charge and Description thereof	Date of the aquisition of the Property	Amount secured by the Charge	Short Particulars of the Property Charged	Names of the Persons entitled to the Charge
;		A		£		
25/06/2004		8/ 6/04 BOND & FLOATING CHARGE		ALL SUMS DUE PURSUANT TO THE FACILITY AGREEMENT DATED 20 SEPTEMBER 2000 AND THE COMPOSITE GUARANTEE AND	UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE OF THE COMPANY INCLUDING UNCALLED CAPITAL	IIB BANK LIMITED
	· · · · · · · · · · · · · · · · · · ·			THE INSURANCE ASSIGNMENT DATED 20 SEPTEMBER 2000		· 1. 養育成為公共廣泛市份
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5. <i>2</i> - 1- 14-3						; '
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Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

(8) In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the	(9)	(10)	(11)		(12)	
statement of the provisions, if any, prohibiting or restricting the	l	1 '	(10) (11) Amount or rate per Satisfaction control the Commission Allowance or discount	(12) Receiver		
	In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it.	rate per cent of the Commis- sion Allowance				
				Name	Date of Appointment	Date of Ceasing to act
COMPANY ARE EXPRESSLY PROHIBITED FROM CREATING SUBSEQUENT FIXED SECURITY HAVING PRIORITY OVER OR RANKING EQUALLY WITH THE FLOATING CHARGE			•			
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