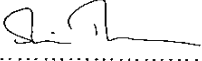
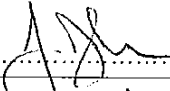



THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES
CAPRICORN ENERGY SEARCH LIMITED
(the "Company")
(Registered number: SC235032)

Statement of the directors pursuant to section 644(5) of the Companies Act 2006 made on
02/09/2021

We, the directors named below (being all the directors of the Company as at the date of this statement) confirm that:

- a) the attached solvency statement dated 02/09 2021 was made not more than 15 days before the date on which the relevant resolution reducing the share capital of the Company was passed; and
- b) the solvency statement dated 02/09 2021 was provided to the members of the Company in accordance with section 642(2) of the Companies Act 2006.

Name of director	Signature	Date
Simon Thomson		02/09/2021
James Smith		02/09/2021
Paul Mayland		02/09/2021