

Compliance Statement

of the directors of

Hotel du Vin (Glasgow) Limited

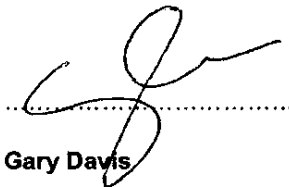
Company number SC231776

(the Company)

Following a special resolution of the Company's sole member on 19 May 2014 to reduce the Company's share capital pursuant to section 641(1)(a) of the Companies Act 2006 (the **Act**) (the **Resolution**), we, the directors named below (being all of the directors of the Company as at the date of this statement), confirm that the solvency statement dated 19 May 2014 in relation to the reduction of share capital of the Company was:

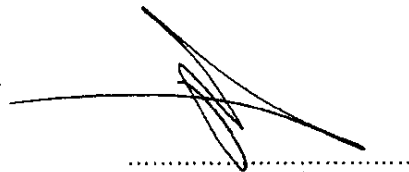
- (a) made not more than 15 days before the date on which the Resolution was passed; and
- (b) provided to every eligible member of the Company in accordance with section 642(2) of the Act.

Signed



Gary Davis

Dated: 19/5/14



Paul Roberts

Dated: 19/5/14

