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COPY

Bank of Scotland Foundation
The Mound
Edinburgh
Midlothian
EH1 1YZ

Our ref bc/lm/207

31 August 2012

Dear Sirs

Statement to Bank of Scotland Foundation (no. SC229825) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully

KPMG LLP

SATURDAY



SCT

"S1HIRCXW"

15/09/2012

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COMPANIES HOUSE