

Please complete in typescript,
or in bold black capitals.

CHFP010

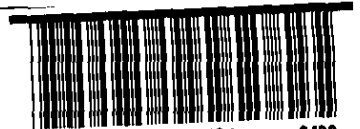
Company Number

Annual Return**COMPANIES HOUSE**
FEE PAID
EDINBURGH

229825

Company Name in full

HBOS Foundation

SCT SDEDLK34 0492
COMPANIES HOUSE 14/04/03
SCT SDEDLK34 0492
COMPANIES HOUSE 09/04/03**Date of this return**

The information in this return is made up
to

Day Month Year

0 2 0 4 2 0 0 3

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here.
Companies House will then send a form at
the appropriate time.

Day Month Year

Registered Office

Show here the address at the date of
this return.

The Mound

Any change of
registered office **must**
be notified on form
287.

Post town

EDINBURGH

County / Region

UK Postcode

EH1 1YZ

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

7487

If the code number cannot be determined,
give a brief description of principal
activity.

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ**DX 33050 Cardiff**

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input checked="" type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Name

* Style / Title

Mr

Forename(s)

Robert Keith

Surname

Moorhouse

Address

30 Rosehill Avenue, Mosborough

Post town

Sheffield

County / Region

UK Postcode

S20 5PP

Country

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title _____

Date of birth

Day	Month	Year
1	9	0 6 1 9 5 9

Forename(s) | Jennifer Ann _____

Surname | Alexander _____

Address | 11 Lennox Street _____

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town | Edinburgh _____

County / Region | Midlothian _____ UK Postcode | EH4 1QB _____

Country | _____ Nationality | British _____

Business occupation | Banker _____

* Voluntary details.

Name * Style / Title _____

Date of birth

Day	Month	Year
1	7	0 9 1 9 5 3

Forename(s) | Paul _____

Surname | Duffin _____

Address | 17 Ullswater Rise, Wetherby _____

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town | Leeds _____

County / Region | West Yorkshire _____ UK Postcode | LS22 6YP _____

Country | _____ Nationality | British _____

Business occupation | General Manager _____

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title		Mr	
	Day	Month	Year	
Date of birth	2	6	0	4
	1	9	5	8
Forename(s)	Philip Andrew			
Surname	Hodkinson			
Address	Lynden Manor, Langworthy Lane			
Post town	Holyport			
County / Region	Berkshire		UK Postcode	SL6 2HH
Country			Nationality	British
Business occupation	Company Director			

* Voluntary details.

Name	* Style / Title		Mrs	
	Day	Month	Year	
Date of birth	0	4	0	3
	1	9	6	6
Forename(s)	Jackie			
Surname	Moore			
Address	Balmule House, Bowershall			
Post town	Dunfermline			
County / Region	FIFE		UK Postcode	KY12 0RZ
Country	Scotland		Nationality	British
Business occupation	Manager			

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title Mr.

Date of birth

Day	Month	Year
1	8	1 0 1 9 5 0

Forename(s) Thomas Alexander

Surname Abraham

Address

Eskhill House

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town ROSLIN

County / Region Midlothian UK Postcode EH25 9QW

Country Nationality British

Business occupation Banker

* Voluntary details.

Name * Style / Title

Date of birth

Day	Month	Year

Forename(s)

Surname

Address

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

County / Region UK Postcode

Country Nationality

Business occupation

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class
(e.g. Ordinary/Preference)**Number of shares issued****Aggregate Nominal Value**

(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)

Totals**List of past and present shareholders**

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

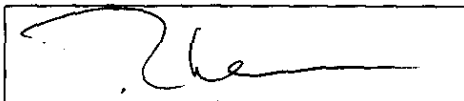
There were no changes in the period ☐

on paper

in another format

A list of changes is enclosed ☐A full list of shareholders is enclosed ☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed**Date**

8th April 2003

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to Companies House.

This return includes continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Kenny Melville, Company Secretarial Manager, HBOS

plc, The Mound, Edinburgh, Midlothian, EH1 1YZ

Tel: 0131 243 5410

Tel Fax: 0131 243 5516

DX number DX exchange