

Package: 'Laserform'
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88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

229482

Company name in full

MM&S (2860) Limited

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

30 04 2002

To

Day Month Year

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

A Shares	B Shares	C Shares
4,799	4,799	400
£1	£1	£1
£1	£1	£1

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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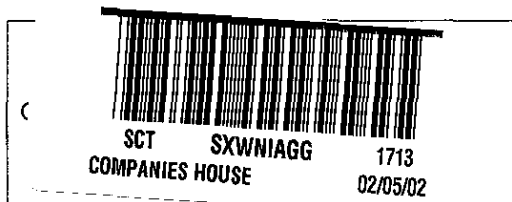
Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>Highland and Universal Investments Limited</u> Address <u>c/o Miller Mockford, Winckworth, Sibthorp House,</u> <u>351-355 High Street, Lincoln</u> UK Postcode <u>L N 5</u> <u>7</u> <u>B N</u>	Class of shares allotted <u>A Shares</u> 	Number allotted <u>2,399</u>
Name <u>Highland and Universal Securities Limited</u> Address <u>c/o Miller Mockford, Winckworth, Sibthorp House,</u> <u>351-355 High Street, Lincoln</u> UK Postcode <u>L N 5</u> <u>7</u> <u>B N</u>	Class of shares allotted <u>A Shares</u> 	Number allotted <u>2,400</u>
Name <u>Uberior Investments plc</u> Address <u>2nd Floor, New Uberior House, 11 Earl Grey Street,</u> <u>Edinburgh</u> UK Postcode <u>E H 3</u> <u>9</u> <u>B N</u>	Class of shares allotted <u>B Shares</u> 	Number allotted <u>4,799</u>
Name <u>Montague Evans</u> Address <u>Premier House, 8 Dover Street, London</u> UK Postcode <u>W 1</u> <u>5</u> <u>4</u> <u>A Z</u>	Class of shares allotted <u>C Shares</u> 	Number allotted <u>400</u>
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

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Signed

James Shaw

Date

30.04.02

A director / ~~secretary~~ / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Maclay Murray & Spens

3 Glenfinlas Street, Edinburgh, EH3 6AQ

HIG/53/1 p: sxa/mms1.lfd

Tel 0131 226 5196

DX number DX: ED137

DX exchange Edinburgh