

**Return of Allotment of Shares**Company Name: **GAEL FORCE GROUP LIMITED**Company Number: **SC229244**Received for filing in Electronic Format on the: **13/12/2023**

XCI9BKMx

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/12/2023	

Class of Shares:	B ORDINARY	Number allotted	1527365
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.123
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	13746300
Currency:	GBP	Aggregate nominal value:	137463

Prescribed particulars

(A) INCOME THE ORDINARY SHARES SHALL ENTITLE THE HOLDERS THEREOF TO PARTICIPATE IN ANY DIVIDEND DECLARED BY THE COMPANY IN RESPECT OF THAT CLASS OF SHARE TO EACH SHAREHOLDER HOLDING ORDINARY SHARES. (B) VOTING THE ORDINARY SHARES SHALL CARRY RIGHTS TO RECEIVE NOTICE OF OR TO ATTEND AND VOTE AT A GENERAL MEETING OF THE COMPANY. ON A SHOW OF HANDS, EVERY SHAREHOLDER HOLDING ORDINARY SHARES SHALL HAVE ONE VOTE. ON A VOTE ON A POLL TAKEN AT A GENERAL MEETING OF THE COMPANY, EVERY SHAREHOLDER HOLDING ORDINARY SHARES SHALL HAVE ONE VOTE IN RESPECT OF EACH ORDINARY SHARE THEY HOLD. (C) CAPITAL IF THERE IS A SHORTFALL (AS DEFINED IN THE ARTICLES), THE HOLDERS OF ORDINARY SHARES SHALL BE ENTITLED TO A SUM EQUAL TO THE EQUITY VALUE (AS DEFINED IN THE ARTICLES), PRO RATA IN ACCORDANCE WITH THEIR HOLDING OF ORDINARY SHARES. IF THERE IS AN EXCESS (AS DEFINED IN THE ARTICLES), THE HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED TO BE PAID THE ORDINARY SHARES EQUITY PROPORTION (AS DEFINED IN THE ARTICLES), PRO RATA IN ACCORDANCE WITH THEIR PERCENTAGE HOLDING OF ORDINARY SHARES. (D) REDEMPTION THE ORDINARY SHARES OF £0.01 EACH ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	1527365
	ORDINARY	Aggregate nominal value:	15273.65
Currency:	GBP		

Prescribed particulars

(A) INCOME THE B SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO PARTICIPATE IN ANY DIVIDEND DECLARED BY THE COMPANY, SAVE WHERE SUCH DIVIDEND IS DECLARED FOR THE PURPOSES OF DISTRIBUTING THE PROCEEDS OF AN EXIT EVENT (AS DEFINED IN THE ARTICLES), IN WHICH CASE THE B SHARES SHALL ENTITLE THE HOLDERS THEREOF TO PARTICIPATE IN SUCH A DIVIDEND DECLARED BY THE COMPANY IN RESPECT OF THAT CLASS OF SHARE TO EACH SHAREHOLDER HOLDING B SHARES ON THE DATE OF THE RESOLUTION OR DECISION TO DECLARE OR PAY IT, BUT SUCH PARTICIPATION SHALL BE LIMITED TO THE AMOUNT DUE TO THE HOLDERS OF THE B SHARES (AS THE CASE MAY BE) IN RESPECT OF SUCH EXIT EVENT ONLY. (B) VOTING THE B SHARES SHALL NOT CARRY ANY RIGHT TO RECEIVE NOTICE OF OR TO ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY. (C) CAPITAL AND WINDING UP IF THERE IS A SHORTFALL (AS DEFINED IN THE ARTICLES) THE HOLDERS OF THE B SHARES SHALL NOT BE ENTITLED TO ANY SUMS. IF THERE IS AN EXCESS (AS DEFINED IN THE ARTICLES), THE HOLDERS OF THE B SHARES SHALL BE ENTITLED TO BE PAID THE B SHARE EQUITY PROPORTION (AS DEFINED IN THE ARTICLES), PRO RATA IN ACCORDANCE WITH THEIR PERCENTAGE HOLDING OF B SHARES. (D) REDEMPTION THE B ORDINARY SHARES OF £0.01 EACH ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	15273665
		Total aggregate nominal value:	152736.65
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.