



Companies House

**CS01** (ef)

**Confirmation Statement**

Company Name: **CALA LAND INVESTMENTS LIMITED**

Company Number: **SC226976**



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Company Name: **CALA LAND INVESTMENTS LIMITED**

Company Number: **SC226976**

Confirmation **15/01/2024**

Statement date:

# Statement of Capital (Share Capital)

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Class of Shares:	'A'	Number allotted	500000
Currency:	GBP	Aggregate nominal value:	500000

Prescribed particulars

THE A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A RETURN OF ASSETS ON LIQUIDATION OR REDUCTION OF CAPITAL OR OTHERWISE THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (OTHER THAN THE LOAN NOTES) SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY:-

1. IN PAYING TO THE HOLDERS OF THE B SHARES AN AMOUNT IN RESPECT OF EACH B SHARE WHICH (INCLUDING SUMS RECEIVED BY THE BANK IN RESPECT OF THE LOAN NOTES) WILL RESULT IN THE AGGREGATE AMOUNT RECEIVED BY ALL THE HOLDERS OF THE B SHARES AND BY THE BANK IN RESPECT OF THE LOAN NOTES BEING THE LOWER OF (I) ALL SUCH ASSETS REMAINING AND (II) SUCH AMOUNT AS WILL GIVE THE HOLDERS OF THE B SHARES AND THE BANK IN AGGREGATE AN IRR OF 16%. 2. IN PAYING TO THE HOLDERS OF THE A SHARES AN AMOUNT IN RESPECT OF EACH A SHARE (INCLUDING SUMS RECEIVED BY THE HOLDERS OF THE A SHARES IN RESPECT OF THE LOAN NOTES) WHICH WILL RESULT IN THE AGGREGATE AMOUNT RECEIVED BY ALL THE HOLDERS OF A SHARES BEING THE LOWER OF (I) ALL SUCH ASSETS REMAINING (AFTER DEDUCTION OF SUMS PAYABLE TO THE HOLDERS OF THE B SHARES AND TO THE BANK UNDER 1) AND (II) SUCH AMOUNT AS WILL GIVE THE HOLDERS OF THE A SHARES IN AGGREGATE AN A SHAREHOLDER IRR OF 16%. 3. THE BALANCE OF SUCH ASSETS (AFTER REPAYMENT OF THE BALANCE OF ALL SUMS (INCLUDING ACCRUED INTEREST) PAYABLE IN RESPECT OF THE LOAN NOTES TO THE EXTENT NOT PAID PURSUANT TO 1 AND 2 ABOVE) SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A SHARES AND THE B SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES) IN PROPORTION TO THE NUMBER OF FULLY PAID UP A SHARES AND B SHARES HELD BY THEM RESPECTIVELY. "LOAN NOTES", "THE BANK" AND "IRR" ARE DEFINED IN THE ARTICLES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	'B'	Number allotted	500000
Currency:	GBP	Aggregate nominal value:	500000

Prescribed particulars

THE B SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A RETURN OF ASSETS ON LIQUIDATION OR REDUCTION OF CAPITAL OR OTHERWISE THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (OTHER THAN THE LOAN NOTES) SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY:-

1. IN PAYING TO THE HOLDERS OF THE B SHARES AN AMOUNT IN RESPECT OF EACH B SHARE WHICH (INCLUDING SUMS RECEIVED BY THE BANK IN RESPECT OF THE LOAN NOTES) WILL RESULT IN THE AGGREGATE AMOUNT RECEIVED BY ALL THE HOLDERS OF THE B SHARES AND BY THE BANK IN RESPECT OF THE LOAN NOTES BEING THE LOWER OF (I) ALL SUCH ASSETS REMAINING AND (II) SUCH AMOUNT AS WILL GIVE THE HOLDERS OF THE B SHARES AND THE BANK IN AGGREGATE AN IRR OF 16%. 2. IN PAYING TO THE HOLDERS OF THE A SHARES AN AMOUNT IN RESPECT OF EACH A SHARE (INCLUDING SUMS RECEIVED BY THE HOLDERS OF THE A SHARES IN RESPECT OF THE LOAN NOTES) WHICH WILL RESULT IN THE AGGREGATE AMOUNT RECEIVED BY ALL THE HOLDERS OF A SHARES BEING THE LOWER OF (I) ALL SUCH ASSETS REMAINING (AFTER DEDUCTION OF SUMS PAYABLE TO THE HOLDERS OF THE B SHARES AND TO THE BANK UNDER 1) AND (II) SUCH AMOUNT AS WILL GIVE THE HOLDERS OF THE A SHARES IN AGGREGATE AN A SHAREHOLDER IRR OF 16%. 3. THE BALANCE OF SUCH ASSETS (AFTER REPAYMENT OF THE BALANCE OF ALL SUMS (INCLUDING ACCRUED INTEREST) PAYABLE IN RESPECT OF THE LOAN NOTES TO THE EXTENT NOT PAID PURSUANT TO 1 AND 2 ABOVE) SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A SHARES AND THE B SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES) IN PROPORTION TO THE NUMBER OF FULLY PAID UP A SHARES AND B SHARES HELD BY THEM RESPECTIVELY. "LOAN NOTES", "THE BANK" AND "IRR" ARE DEFINED IN THE ARTICLES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>1000000</b>
		Total aggregate nominal value:	<b>1000000</b>
		Total aggregate amount	<b>0</b>
		unpaid:	

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor