

MG01s

Particulars of a charge created by a company registered in Scotland



iris
LASERFORM

A fee is payable with this form.

We will not accept this form unless you send the correct fee.
Please see 'How to pay' on the last page.



What this form is for

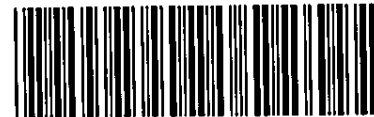
You may use this form to register
particulars of a charge created by a
Scottish company.



What this form is NOT for

You cannot use this form to
particulars of a mortgage or
created by a company in En
and Wales or Northern Irela
this, please use form MG01

FRIDAY



S11VRGTV

SCT 03/02/2012 #543
COMPANIES HOUSE
SCT 27/01/2012 #701
COMPANIES HOUSE

1

Company details

Company number

S C 2 2 0 2 9 7

Company name in full

Dumfries and Galloway Housing Partnership Limited
(the "Borrower")

For official use

8

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation

d1 d8 m0 m1 y2 y0 y1 y2

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge e.g. 'Standard security', 'Floating charge' etc.

Description

Interest Service Reserve Fund Trust Deed

4

Amount secured

Please give us details of the amount secured by the charge.

Amount secured

The Borrower hereby covenants that it will on
demand pay to THFC all monies and discharge all
liabilities whether certain or contingent which now
or after the date of the Interest Service Reserve
Fund Trust Deed may be or become due owing or
incurred to THFC by the Borrower when the same are
due under or pursuant to each Finance Document.

Please see MG01s C1 for definitions.

Continuation page

Please use a continuation page if
you need to enter more details.

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5**Mortgagee(s) or person(s) entitled to the charge**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Continuation page

Please use a continuation page if you need to enter more details.

Name

The Housing Finance Corporation Limited ("THFC")

Address

4th Floor, 107 Cannon Street, London

Postcode

E C 4 N 5 A F

Name

Address

Postcode

6**Short particulars of all the property charged**

Please give the short particulars of the property charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

The Borrower with full title guarantee hereby charges by way of first fixed charge to THFC all the equitable interest of the Borrower in the Interest Service Reserve Fund and all entitlement to interest and other rights and benefits accruing to or arising in connection with the Interest Service Reserve Fund pursuant to the trust contained in clause 4 of the Interest Service Reserve Fund Trust Deed as a continuing security with payment to THFC of all sums from time to time and for the time being payable by the Borrower to THFC under the Finance Documents and also with the performance and discharge by the Borrower of all its obligations and liabilities under the Finance Documents.

"Finance Document" means the Sterling Loan Agreement between the Borrower and THFC dated 18 January 2012, each Security Document and each other agreement or deed which is defined as a finance document in respect of any part of the Global Loan or any other agreement or deed designated as a Finance Document by the Borrower and THFC from time to time.

"Global Loan" shall have the meaning ascribed to it in the Sterling Loan Agreement between the Borrower and THFC dated 18 January 2012.

"Interest Service Reserve Fund" means the sums of money or investments which may hereafter be paid or transferred to the Original Trustee to be held on the trusts contained in the Interest Service Reserve Fund, all income arising from such investments which falls to be reinvested pursuant to the provisions of the Interest Service Reserve Fund Trust Deed and the investments and monies for the time being and from time to time representing the same.

"Original Trustee" means The Housing Finance Corporation Limited whose registered office is 4th Floor, 107 Cannon Street, London EC4N 5AF.

"Security Document" shall have the meaning ascribed to it in the Sterling Loan Agreement between the Borrower and THFC dated 18 January 2012.

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7	Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision ①
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N/A

① In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

Continuation page

Please use a continuation page if you need to enter more details.

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8 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission, allowance or discount

N/A

9 Delivery of instrument

A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge.

In the case of a charge created out of the United Kingdom (UK), comprising property situated outside the UK, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the UK. Certified copies of any other documents relevant to the charge should also be delivered.

10 Signature ②

Please sign the form here.

Signature

Signature

X



FOR AND ON BEHALF OF
MACLAY MURRAY & SPENS LLP

X

② Signature

This form must be signed by a person with an interest in the registration of the charge.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Alistair McKechnie

Company name Maclay Murray & Spens LLP

Address 1 George Square

Post town Glasgow

County/Region

Postcode G 2 1 A L

Country United Kingdom

DX GW67

Telephone 0141 271 5373



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included a certified copy of the deed (if any) with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Amount secured

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Amount secured

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"**Global Loan**" shall have the meaning ascribed to it in the Sterling Loan Agreement between the Borrower and THFC dated 18 January 2012.

"**Security Document**" shall have the meaning ascribed to it in the Sterling Loan Agreement between the Borrower and THFC dated 18 January 2012.



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

COMPANY NO. 220297

CHARGE NO. 8

**I HEREBY CERTIFY THAT A CHARGE CREATED BY DUMFRIES
AND GALLOWAY HOUSING PARTNERSHIP LIMITED**

ON 18 JANUARY 2012

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

**IN FAVOUR OF THE HOUSING FINANCE CORPORATION
LIMITED**

**WAS DELIVERED PURSUANT TO SECTION 878 OF THE
COMPANIES ACT 2006 ON 3 FEBRUARY 2012**

GIVEN AT COMPANIES HOUSE, EDINBURGH 7 FEBRUARY 2012



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**