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COMPANIES FORM No 410(Scot)

Particulars of a charge created by a company registered in Scotland

410

CHFP021

**A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge**

COMPANIES HOUSE
FEE PAID
EDINBURGH

*Please do not
write in
this margin*

Pursuant to section 410 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf Note 6)

For official use

Company number

SC217614

Name of company

*MILLER EAST KILBRIDE LIMITED

** insert full name
of company*

Date of creation of the charge (note 1)

5 FEBRUARY 2008

Description of the instrument (if any) creating or evidencing the charge (note 1)

FLOATING CHARGE

Amount secured by the charge

All sums and obligations due or to become due from time to time by the Company to Clydesdale Bank
Public Limited Company

Names and addresses of the persons entitled to the charge

CLYDESDALE BANK PUBLIC LIMITED COMPANY ("the Bank")

30 ST VINCENT PLACE, GLASGOW

Presentor's name address telephone
number and reference (if any)

CF/HJA/1C MIL784
MORTON FRASER LLP
DX ED 119
EDINBURGH

For official use (06/08)
Charges Section

WEDNESDAY



SCT 13/02/2008 1668
COMPANIES HOUSE

Short particulars of all the property charged

The whole of the property which is, or may be, from time to time comprised in the Company's property and undertaking, including its uncalled capital for the time being

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bold block
lettering

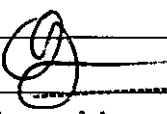
Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

The Instrument contains the following provisions

- 1, Except as herein otherwise provided or as may hereafter be otherwise agreed in writing by the Bank, the floating charge hereby created shall rank in priority to any fixed security as defined in the Companies Act 1985, or any statutory amendment or re enactment thereof for the time being in force (which Act as so amended or re enacted is hereinafter referred to as "the said Act") and any other floating charge, being a fixed security or floating charge which shall have been created by the Company after its execution hereof,
- 2, Without the previous consent in writing of the Bank the Company shall not be entitled or at liberty to create or grant any such fixed security or floating charge or any other security, mortgage or charge affecting the Company's assets or any part thereof, heritable or moveable, or to sell, dispose of or deal with, otherwise than in the ordinary course of their business and for the purpose of carrying on the same, their book or other debts, securities for money or any other part of their assets, heritable or moveable, declaring that the sale or assignation or other disposal of any such debts or securities in connection with the factoring or discounting thereof shall not be deemed to be in the ordinary course of business, and
- 3, Any such fixed security already subsisting in favour of the Bank or which may at any time hereafter be granted by the Company in favour of the Bank shall rank in priority to the floating charge hereby created

Particulars as to commission, allowance or discount paid (see section 413(3))

Nil

Signed  Date 11 FEBRUARY 2008

On behalf of ~~[company]~~ [chargee] † and behalf of Morton Fraser LLP

Notes

1 A description of the instrument e.g. 'Standard Security' 'Floating Charge' etc, should be given. For the date of creation of a charge see section 410(5) of the Act (Examples: date of signing of an Instrument of Charge, date of recording / registration of a Standard Security, date of intimation of an Assignment)

2 In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge, and / or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it

3 A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered

4 A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body

5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**

6 The address of the Registrar of Companies is: Companies House, 37 Castle Terrace, Edinburgh EH12EB
DX 235 Edinburgh 1 or LP 4 Edinburgh 2

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to Companies
House in respect
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entry for
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charge
(See Note 5)

† delete as
appropriate

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

Company number 217614

I hereby certify that a charge created by

MILLER EAST KILBRIDE LIMITED

on 5 FEBRUARY 2008

for securing ALL SUMS DUE, OR TO BECOME DUE

in favour of CLYDESDALE BANK PUBLIC LIMITED COMPANY

was delivered pursuant to section 410 of the Companies Act, 1985,
on 13 FEBRUARY 2008 given at Companies House, Edinburgh
15 FEBRUARY 2008



C O M P A N I E S H O U S E



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**