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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



SC212854

Name of company

* HARRISONS MARINE HOLDINGS LIMITED ("THE COMPANY")

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 7th APRIL 2004 the nominal capital of the company has been

increased by £ 1,179,317.00 beyond the registered capital of £ 820,683.00.

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

The new 1,179,317 Ordinary Shares of £1.00 each are to rank pari passu in
all respects with the existing Ordinary Shares in the Capital of the Company
having the rights and privileges and being subject to the restrictions
contained in the Articles of Association of the Company adopted by Special
resolution on [7th APRIL 2004].

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Please tick here if
continued overleaf



Signed David G. Jairal

Designation ‡

DIRECTOR

Date

7th April 2004

Presentor's name address and
reference (if any) :

McGrigors
Pacific House,
70 Wellington Street,
Glasgow,
G2 6SB. DX: GW135

For official Use
General Section

Post room



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COMPANIES HOUSE 13/04/04