

SCOTTISH PROVIDENT LIMITED

Company Number: SC212709

**MEMORANDUM OF CAPITAL
PURSUANT TO SECTION 644 OF THE COMPANIES ACT 2006**

made on 25 March 2009 at p.m.

The share capital of Scottish Provident Limited was reduced from £4,335,000,000 divided into 4,335,000,000 ordinary shares of £1 each to £1 comprising one ordinary share of £1. As at the date hereof, the one ordinary share of £1 is in issue and is, or is deemed to be, fully paid up.

Ken Murray

