

Please complete in typescript,  
or in bold black capitals  
CHFP029

**88(2)****Return of Allotment of Shares****Company Number**

SC210546

**Company Name in full**

PRUDENTIAL HOLDINGS LIMITED

**AMENDED****Shares allotted (including bonus shares):**

Date or period during which  
shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box)

From		
Day	Month	Year
1	6	0
8	2	0
0	0	4

To		
Day	Month	Year

**Class of shares**  
(ordinary or preference etc)

Ordinary

**Number allotted**

622,789,334

**Nominal value of each share**

£1.00

**Amount (if any) paid or due on each  
share (including any share premium)**

£1.278

**List the names and addresses of the allottees and the number of shares allotted to each overleaf**

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

**% that each share is to be  
treated as paid up**

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**Consideration for which  
the shares were allotted**

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)

622,789,334 £1.00 Ordinary shares in Prudential Corporation Holdings

Limited

**When you have completed and signed the form send it to  
the Registrar of Companies at:**

**Companies House, Crown Way, Cardiff CF14 3UZ**  
For companies registered in England and Wales

**DX 33050 Cardiff**

**Companies House, 37 Castle Terrace, Edinburgh EH1 2EB**  
For companies registered in Scotland

**DX 235  
Edinburgh**

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
<b>Name</b> Prudential public limited company <hr/> <b>Address</b> Laurence Pountney Hill <hr/> London <hr/> UK Postcode <u>EC4R 0HH</u>	<b>Class of shares allotted</b> £1.00 Ordinary <hr/> <hr/>	<b>Number allotted</b> 622,789,334 <hr/> <hr/>
<b>Name</b> <hr/> <b>Address</b> <hr/> <hr/> UK Postcode <u>      </u>	<b>Class of shares allotted</b> <hr/> <hr/>	<b>Number allotted</b> <hr/> <hr/>
<b>Name</b> <hr/> <b>Address</b> <hr/> <hr/> UK Postcode <u>      </u>	<b>Class of shares allotted</b> <hr/> <hr/>	<b>Number allotted</b> <hr/> <hr/>
<b>Name</b> <hr/> <b>Address</b> <hr/> <hr/> UK Postcode <u>      </u>	<b>Class of shares allotted</b> <hr/> <hr/>	<b>Number allotted</b> <hr/> <hr/>
<b>Name</b> <hr/> <b>Address</b> <hr/> <hr/> UK Postcode <u>      </u>	<b>Class of shares allotted</b> <hr/> <hr/>	<b>Number allotted</b> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form   
ON BEHALF OF PRUDENTIAL GROUP  
SECRETARIAL SERVICES LIMITED

Signed

*Chris Gahan*

Date

20 September 2004

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver.~~

*Please delete as appropriate*

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Group Secretarial	
Prudential plc, Laurence Pountney Hill, London, EC4R 0HH	
Tel	
DX number	DX exchange