In accordance with Section 859L of the Companies Act 2006.

MR04

Statement of satisfaction in full or in part of a charge

IRIS Laserform

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to register a statement of satisfaction in full or in part of a mortgage or charge against a company.

✗ **What this form is NOT fo**
You may not use this form register a statement of sati in full or in part of a mortga charge against an LLP. Us LL MR04.

MONDAY

S4B2H75C
SCT 06/07/2015 #263
COMPANIES HOUSE

1 Company details

Company number: S C 2 0 7 8 0 9

Company name in full: Miller Developments Regeneration Limited

(the "Chargor")

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Charge creation ❶

When was the charge created?

→ **Before** 06/04/2013. Complete **Part A and Part C**

→ **On or after** 06/04/2013. Complete **Part B and Part C**

❶ **Property acquired**
If section 859C of the Companies Act 2006 applies, this is the date that the property was acquired.

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge. ❷

Charge creation date: d2 d9 m0 m2 y2 y0 y1 y2

❷ **Property acquired**
If section 859C of the Companies Act 2006 applies, this is the date that the property was acquired.

A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is created or evidenced.

Instrument description: Bond and Floating Charge granted in favour of The Royal Bank of Scotland plc as trustee, agent and security agent for each of the Senior Secured Parties (as defined therein) (the "Floating Charge")

Continuation page
Please use a continuation page if you need to enter more details.

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A3 Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged.

Short particulars

The Chargor grants a floating charge in favour of the Security Agent over the Charged Assets.

Terms defined in the Facilities Agreement, unless otherwise defined in the Floating Charge or unless a contrary intention appears, bear the same meaning when used in the Floating Charge.

"Charged Assets" means the whole of the property, assets and undertaking (including uncalled capital) from time to time of the Chargor other than the Excluded Assets.

"Excluded Assets" means the following assets in respect of which as at the date of this Floating Charge security cannot be created pursuant to this Floating Charge without the consent of a third party:

(a) 50 Ordinary A shares of £1.00 each held by the Chargor in Miller/CTP Fareham Limited (registered number 04018553);

(b) 1 Ordinary B share of £1.00 and 200 Ordinary C shares of £1.00 each held by the Chargor in Miller Argent (South Wales) Limited (registered number 04261274);

(c) 100,000 Ordinary A shares of £1.00 each held by the Chargor in Miller Birch Limited (registered number 04026982);

(d) 1 Ordinary share of £1.00 held by the Chargor in Miller Birch (Nottingham) Limited (registered number 07285438); and

(e) the interest that the Chargor holds pursuant to declaration of trust and collaboration agreement among Birch Homes Limited (registered number 02196684), Birch plc (registered number 02563345), Miller Homes Limited (registered number SC255429), the Chargor, Peter James Gadsby and Miller Homes Holdings Limited (registered number SC255430) dated 28 May 2004,

provided that in each case on and from the date on which consent from the relevant third party is obtained, the security created by the Floating Charge shall extend to and include the relevant asset.

"Facilities Agreement" means the senior facilities agreement dated of even date with the Floating Charge between, among others, the Parent, Bank of Scotland plc, National Australia Bank Limited and The Royal Bank of Scotland plc as Arrangers, The Royal Bank of Scotland plc as Agent and Security Agent and the Original Lenders.

Continuation page
Please use a continuation page if you need to enter more details.

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Part B Charges created on or after 06/04/2013

B1 Charge code

Please give the charge code. This can be found on the certificate.

Charge code ❶ [ ][ ][ ][ ]-[ ][ ][ ][ ]-[ ][ ][ ][ ]

❶ **Charge code**
This is the unique reference code allocated by the registrar.

Part C To be completed for all charges

C1 Satisfaction

I confirm that the debt for the charge as described has been paid or satisfied.
Please tick the appropriate box.

[✓] In full

[ ] In part

C2 Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Forename(s): Dickson Minto W.S.

Surname:

Please give the address of the person delivering this statement

Building name/number: 16

Street: Charlotte Square

Post town: Edinburgh

County/Region:

Postcode: E H 2 4 D F

Please give the person's interest in the charge (e.g. chargor/chargee etc).

Person's interest in the charge: Solicitors for the Chargor

C3 Signature

Please sign the form here.

Signature

Signature
X Dickson Minto
Solicitors for the Chargor X

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Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Drew MacDonald

Company name Dickson Minto W.S.

Address 16 Charlotte Square

Post town Edinburgh

County/Region

Postcode E H 2 4 D F

Country

DX DX 199 Edinburgh

Telephone 0131 225 4455

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.

Part A Charges created before 06/04/2013

- ☐ You have given the charge date.
- ☐ You have completed the Description of instrument and Short particulars in Sections A2 and A3.

Part B Charges created on or after 06/04/2013

- ☐ You have given the charge code.

Part C To be completed for all charges

- ☐ You have ticked the appropriate box in Section C1.
- ☐ You have given the details of the person delivering this statement in Section C2.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk