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in black type, or
bold block lettering*

** insert full name
of company*

COMPANIES FORM No. 410(Scot)

Particulars of a charge created by a company registered in Scotland

410

A fee of £10 is payable to Companies House in
respect of each register entry for a mortgage or
charge

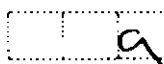
Pursuant to section 410 of the Companies Act 1985



To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



SC207134

Name of company

Neuk Hotels Limited

Date of creation of the charge (note 1)

26th September 2006

Description of the instrument (if any) creating or evidencing the charge (note 1)

Floating Charge

Amount secured by the charge

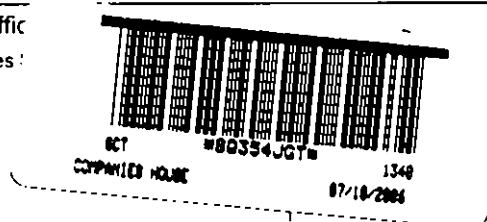
All the sums of money which have been or are now or may hereafter from
time to time be advanced to the Company by the Bank;

Names and addresses of the persons entitled to the charge

AIB Group (UK) p.l.c.
4 Queen's Square, Belfast,
BT1 3DJ

Presentor's name address telephone
number and reference (if any):

For offic
Charges:



Short particulars of all the property charged.

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the whole of the property (including uncalled capital) which is or may be from time to time while this security is in force comprised in the Company's property and undertaking

Please complete
legibly, preferably
in black type, or
bold block
lettering

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

unless with the written consent of the Bank, the Company shall not create or allow to come into being any security over or charge upon the whole or any part or parts of the property (including heritable real and leasehold property wherever situated) assets, undertaking or uncalled capital of the Company

Except as may be otherwise agreed in writing by the Bank the Floating Charge hereby created shall rank in priority to any fixed security in favour of the Bank which shall rank in all respects in priority and in preference to the Floating Charge.

Particulars as to commission, allowance or discount paid (see section 413(3))

N/A

A fee of £10 is
payable to
Companies House
in respect of each
register entry for
a mortgage or
charge.
(See Note 5)

Signed Harper Macleod

Date 5/10/06

On behalf of [company] [chargee]†

Notes

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc. should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording / registration of a Standard Security; date of intimation of an Assignment.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and / or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5. Cheques and Postal Orders are to be made payable to Companies House.

6. The address of the Registrar of Companies is:-

Companies House
37 Castle Terrace
Edinburgh EH1 2EB

† delete as
appropriate

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

Company number 207134

I hereby certify that a charge created by

NEUK HOTELS LIMITED

on 26 SEPTEMBER 2006

for securing ALL SUMS DUE, OR TO BECOME DUE

in favour of AIB GROUP (UK) PLC

was delivered pursuant to section 410 of the Companies Act, 1985,
on 7 OCTOBER 2006 given at Companies House, Edinburgh
10 OCTOBER 2006



C O M P A N I E S H O U S E

