

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP036

Company Number

SC205193

Company Name in full

COMPASS BOX DELICIOUS WHISKY LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From						To					
Day		Month		Year		Day		Month		Year	
1	2	1	2	2	0	0	2				

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

ORDINARY		
839		
1.0000		
62.90		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100		
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Consideration for which
the shares were allotted

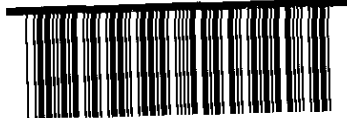
(This information must be supported by
the duly stamped contract or by the
duly stamped particulars on Form 88(3)
if the contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



SCT SBAOQIX6 0383
COMPANIES HOUSE 03/03/03

COMPANIES HOUSE 21/02/03

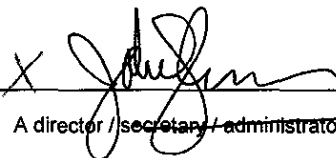
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>MR JONATHAN PAUL NORMAN DRIVER</u> Address <u>37 FERNHURST ROAD, LONDON</u> <u>ENGLAND</u> UK Postcode <u>S W 6 L 7 J N</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>10</u>
Name <u>MR ROBERT ANDREW MILLAR</u> Address <u>22 PERRERS ROAD, LONDON</u> <u>ENGLAND</u> UK Postcode <u>W 6 L L 0 E Z</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>10</u>
Name <u>MR JONATHAN DAVID JAMES DOWNEY</u> Address <u>1A DUFFERIN AVENUE, LONDON</u> <u>ENGLAND</u> UK Postcode <u>E C 1 Y 8 P Q</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>10</u>
Name <u>C. BROOKS AND KARI ENGLEHARDT</u> Address <u>1500 EXETER ROAD, CHARLOTTE</u> <u>NORTH CAROLINA, USA</u> UK Postcode <u>2 8 2 1 1 L 2</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>10</u>
Name <u>ANN O. ENGLEHARDT TRUST</u> Address <u>18241 RIVER FORD DRIVE, DAVIDSON</u> <u>NORTH CAROLINA, USA</u> UK Postcode <u>2 8 0 3 6 L L</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>30</u>

Please enter the number of continuation sheet (if any) attached to this form

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Signed



Date

11 December 2002

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

MARKS BLOOM	
60/62 OLD LONDON ROAD, KINGSTON UPON THAMES, SURREY	
KT2 6QZ, ENGLAND	Tel 020 8549 9951
DX number 999525	DX exchange KINGSTON UPON THAMES

Company Number

SC205193

Company Name in full

COMPASS BOX DELICIOUS WHISKY LIMITED

Shareholder details			
Name MR BYRON J GLASER <hr/> Address 1125 VINTAGE CLUB DRIVE, DULUTH <hr/> GEORGIA, USA <hr/> UK Postcode L3L0L0L9L7L L		Class of shares allotted <hr/> ORDINARY <hr/> <hr/> <hr/>	Number allotted <hr/> 30 <hr/> <hr/> <hr/>
Name MR JOHN REPERT GLASER <hr/> Address 63 DEFOE AVENUE, RICHMOND <hr/> SURREY, ENGLAND <hr/> UK Postcode LT LW L9 L4 L D L S		Class of shares allotted <hr/> ORDINARY <hr/> <hr/> <hr/>	Number allotted <hr/> 739 <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <hr/> UK Postcode L L L L L L L L		Class of shares allotted <hr/> <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/> <hr/>
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