

DECEMBER
25 NOV 2004

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP036

Company Number

SC205193

Company name in full

COMPASS BOX DELICIOUS WHISKY LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From
Day Month Year

1	7	1	1	2	0	0	4
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To

Day Month Year

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Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

57

Nominal value of each share

£ 1.0000

**Amount (if any) paid or due on each
share (including any share premium)**

List the names and addresses of the allottees and the number of shares allotted to each overleaf

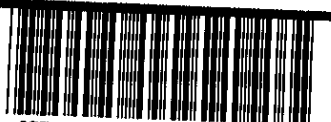
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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**Consideration for which
the shares were allotted**

(This information must be supported by
the duly stamped contract or by the
duly stamped particulars on Form 88(3)
if the contract is not in writing)



SCT S63D40WE 0288
COMPANIES HOUSE 08/12/04

SCT S5NCXOLE 1455
COMPANIES HOUSE 27/11/04

**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>MR ROBERT ANDREW MILLAR</u>		Class of shares allotted	Number allotted
Address <u>22 PERRERS ROAD, LONDON</u>		<u>ORDINARY</u>	<u>57</u>
<u>ENGLAND</u>			
UK Postcode <u>W6 0EZ</u>			
Name _____		Class of shares allotted	Number allotted
Address _____			

UK Postcode _____			
Name _____		Class of shares allotted	Number allotted
Address _____			

UK Postcode _____			
Name _____		Class of shares allotted	Number allotted
Address _____			

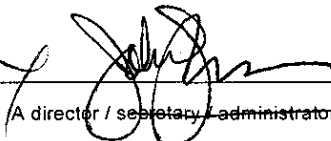
UK Postcode _____			
Name _____		Class of shares allotted	Number allotted
Address _____			

UK Postcode _____			

Please enter the number of continuation sheet (if any) attached to this form

1

Signed



Date

22 Nov 2004

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

MARKS BLOOM	
60/62 OLD LONDON ROAD, KINGSTON UPON THAMES, SURREY	
KT2 6QZ, ENGLAND	Tel 020 8549 9951
DX number 999525	DX exchange KINGSTON UPON THAMES