



Companies House
for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC199549

Company name in full

SCOTTISH WIDOWS PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2 4 1 2 2 0 0 2

To

Day Month Year

Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

407849000

Nominal value of each share

£1.00

Amount (if any) paid or due on each
share (including any share premium)

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

ACQUISITION OF SHARE CAPITAL OF LLOYDS TSB

LIFE ASSURANCE COMPANY LIMITED FROM

THE ALLOTTEE.

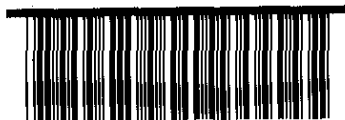
When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



SCT SK3K602V 0178
COMPANIES HOUSE 04/09/03

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>SCOTTISH WIDOWS FINANCIAL SERVICES HOLDINGS LIMITED</u> Address <u>69 MORRISON STREET, EDINBURGH</u> UK Postcode <u>E H 3 8 4 F</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>407849000</u>
Name Address UK Postcode <u> </u>		Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u>		Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u>		Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u>		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed Geeta M. Mehta Date 15/1/03

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>TRACEY NICHOLLS, SCOTTISH WIDOWS PLC,</u>	
<u>69 MORRISON STREET, EDINBURGH</u>	
<u>EH3 84F</u>	Tel <u>0131 655 7230</u>
DX number	DX exchange