

SH15

Notice of reduction of capital following redenomination

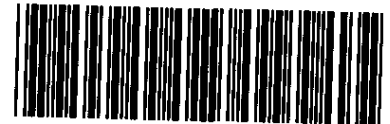


Companies House

☒ **What this form is for**
You may use this form to give
notice of a reduction of capital
following redenomination.

☐ **What this form is NOT for**
You cannot use this form to give
notice of redenomination under
section 625 of the Companies
Act 2006. To do this, please use form
SH14.

TUESDAY



SCT *S89DC9AQ* #155
09/07/2019
COMPANIES HOUSE

1 Company details

Company number **S C 1 9 7 2 3 6**
Company name in full **TWG INVESTMENTS (No.4) LIMITED**

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Resolution dates

Date resolution to
redenominate passed **d 1 d 5 m 0 m 5 y 2 y 0 y 1 y 9**

Date resolution to
reduce capital passed **d 1 d 5 m 0 m 5 y 2 y 0 y 1 y 9**

3 Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect
the company's share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example,
add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of
Capital continuation page
if necessary

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	ORDINARY	94,757,876	£94,757,876	
GBP	PREFERENCE	1	£106,375,100	
Totals		94,757,877	£201,132,976	NIL

Currency table B				
USD	PREFERENCE	123,500,000	\$123,500,000	
Totals		123,500,000	\$123,500,000	NIL

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Currency table C

Totals				

Currency table D

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
218,257,877	\$123,500,000 +	NIL

£201,132,976

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

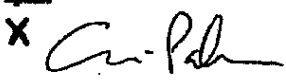
4 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights to shares for each class of share shown in the share capital tables in Section 3.		<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p> <p>Continuation pages Please use a Statement of capital continuation page if necessary.</p>
Class of share	GBP (£) ORDINARY	
Prescribed particulars ①	ONE VOTE PER SHARE. EACH SHARE HAS ATTACHED TO IT A RIGHT TO DIVIDENDS AND FULL CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON A WINDING UP).	
Class of share	USD (\$) PREFERENCE	
Prescribed particulars ①	RIGHT TO RECEIVE NOTICE OF ANY GENERAL MEETINGS OF THE COMPANY BUT NO RIGHT TO ATTEND, SPEAK OR VOTE AT ANY SUCH MEETINGS. REDEEMABLE AT THE OPTION OF THE HOLDERS OF THE PREFERENCE SHARES UNTIL 10 JULY 2021 AND THEN BY EITHER THE COMPANY OR THE HOLDERS OF THE PREFERENCE SHARES. FIXED CUMULATIVE PREFERENTIAL DIVIDEND ENTITLEMENT.	

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Class of share	GBP (£) PREFERENCE		<p>● Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p> <p>Continuation pages Please use a Statement of capital continuation page if necessary.</p>
Prescribed particulars	<p>RIGHT TO RECEIVE NOTICE OF ANY GENERAL MEETINGS OF THE COMPANY BUT NO RIGHT TO ATTEND, SPEAK OR VOTE AT ANY SUCH MEETINGS. REDEEMABLE AT THE OPTION OF THE HOLDERS OF THE PREFERENCE SHARES UNTIL 10 JULY 2021 AND THEN BY EITHER THE COMPANY OR THE HOLDERS OF THE PREFERENCE SHARES. FIXED CUMULATIVE PREFERENTIAL DIVIDEND ENTITLEMENT.</p>		
Class of share			
Prescribed particulars			
Class of share			
Prescribed particulars			

Signature		<p>● Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>● Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>
Signature	<p>I am signing this form on behalf of the company.</p> <p>Signature</p> <p>X  X</p> <p>This form may be signed by: Director ●, Secretary, Person authorised ●, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **REBECCA FLANAGAN (6.3D)**

Company name **DELOITTE LLP**

Address **2 NEW STREET SQUARE**

Post town **LONDON**

County/Region

Postcode **E C 4 A 3 B Z**

Country

DX

Telephone **+44 20 7007 4939**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse