



SH01

## Return of allotment of shares



Companies House

Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

✓ What this form is for  
You may use this form to give  
notice of shares allotted following  
incorporation.

✗ What this form is for  
You cannot use this  
notice of shares taken  
on formation of the  
company for an allotment of  
shares by an unlimited  
company.

SATURDAY



\*A868ISEI\*

A09

25/05/2019

#146

COMPANIES HOUSE

<b>1 Company details</b>	
Company number	S C 1 9 7 2 3 6
Company name in full	TWG INVESTMENTS (NO.4) LIMITED

→ Filling in this form  
Please complete in typescript or in  
bold black capitals.  
All fields are mandatory unless  
specified or indicated by \*

<b>2 Allotment dates</b>	
From Date	1 5 2 0 1 9
To Date	1 5 2 0 1 9

● Allotment date  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

<b>3 Shares allotted</b>					
Please give details of the shares allotted, including bonus shares. (Please use a continuation page if necessary.)					
● Currency If currency details are not completed we will assume currency is in pound sterling.					
Currency ●	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	ORDINARY	100	1	£5,240,747.95	0
If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.				Continuation page Please use a continuation page if necessary.	

Details of non-cash  
consideration.  
If a PLC, please attach  
valuation report (if  
appropriate)

Transfer by TWG Investments (No.3) Limited to the Company of all of its shares in TWG Overseas Finance  
S.a.r.l

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**Statement of capital**

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	ORDINARY	201,133,076	201,133,076	
<b>Totals</b>		201,133,076	£201,133,076	0

USD	PREFERENCE	123,500,000	123,500,000	
<b>Totals</b>		123,500,000	\$123,500,000	0

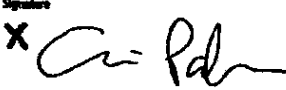
<b>Totals</b>				

Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ●	Total aggregate amount unpaid ●
		324,633,076	£201,133,076 + \$123,500,000	0

● Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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5	<b>Statement of capital (prescribed particulars of rights attached to shares)</b>		
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.		
Class of share	ORDINARY		
Prescribed particulars	ONE VOTE PER SHARE. EACH SHARE HAS ATTACHED TO IT A RIGHT TO DIVIDENDS AND FULL CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP).		<p>● Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary.</p>
Class of share	PREFERENCE		
Prescribed particulars	RIGHT TO RECEIVE NOTICE OF ANY GENERAL MEETINGS OF THE COMPANY BUT NO RIGHT TO ATTEND, SPEAK OR VOTE AT ANY MEETINGS, REDEEMABLE AT THE OPTION OF THE HOLDERS OF THE PREFERENCE SHARES UNTIL 10 JULY 2021 AND THEN BY EITHER THE COMPANY OR THE HOLDERS OF THE PREFERENCE SHARES. FIXED CUMULATIVE PREFERENTIAL DIVIDEND ENTITLEMENT.		
Class of share			
Prescribed particulars			
6	<b>Signature</b>		
	I am signing this form on behalf of the company.		
Signature	<p>Signature</p> <p>X  X</p>		<p>● Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p>
	<p>This form may be signed by: Director ● Secretary, Person authorised ●, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>		<p>● Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>

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 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **REBECCA PLANAGAN (DOC 8.2)**

Company name **DELOITTE LLP**

Address **2 NEW STREET SQUARE**

Post town **LONDON**

Court/Region

Postcode **B C 4 A 3 B Z**

Country **UNITED KINGDOM**

DX

Telephone

 **Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

 **Important information**

Please note that all information on this form will appear on the public record.

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

For companies registered in Scotland:  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

 **Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)