

SC197236

WEDNESDAY



SCT

S3MF4EC1

10/12/2014

COMPANIES HOUSE

#91

Reduction of the Pound Sterling share capital of TWG Investments (No.4) Limited (company number SC197236) (the Company) from £147,032,752 to £137,032,752 by the cancellation of 10,000,000 issued ordinary shares of £1.00 each in the capital of the Company (the Share Capital Reduction)

- 1 We refer to the Share Capital Reduction.
- 2 The Share Capital Reduction is being carried out pursuant to section 641 of the Companies Act 2006 (the **Act**).
- 3 Pursuant to section 644(5) of the Act, the directors of the Company hereby confirm:
 - 3.1 the solvency statement (**Solvency Statement**) made by the directors of the Company (a copy of which has been delivered to Companies House at Edinburgh on or around the date hereof) was made not more than 15 days before the date on which the shareholder of the Company passed a special resolution approving the Share Capital Reduction pursuant to section 642 of the Act (the **Special Resolution**);
 - 3.2 the Special Resolution was passed by way of a written resolution (notice of the passing of the Special Resolution has been delivered to Companies House at Edinburgh on or around the date hereof); and
 - 3.3 the Solvency Statement was sent or submitted to the eligible members at or before the time at which the Special Resolution was sent or submitted to the eligible members.

Signed by:

Leslie Irving McCall

Date: 9 December 2014

Keith Andrew Ruddock

Date: 9 December 2014