

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf)

For official use

Company number

□ □ □ □

195857

Name of company

* insert full name
of company

* **Riverside Engineering Services Limited**

gives notice that:

At an Extraordinary General Meeting of the Company held on 6th March 2001 the following was passed as an Ordinary Resolution:-

THAT 1,024 of the unissued Ordinary Shares of £1.00 each of the Company be sub-divided into 100,000 Preference Shares of £0.01 each of the Company and 2,400 Preferred Ordinary Shares of £0.01 each of the Company each having the rights and obligations specified in the Articles of Association adopted by the Company on 6th March 2001.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation Director

Date 6th March 2001

Presenter's name address and
reference (if any) :

**Messrs Thorntons WS
50 Castle Street
Dundee DD1 3RU
DX DD28
Ref: MR/JSR/AJG/RI1732K**

For official use
General Section

Post room



Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB