

# M

COMPANIES FORM No. 410(Scot)

## Particulars of a charge created by a company registered in Scotland

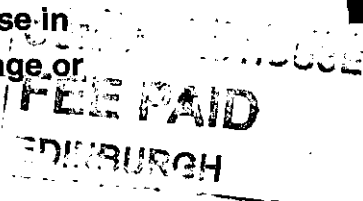
# 410

A fee of £13 is payable to Companies House in  
respect of each register entry for a mortgage or  
charge

CHFP025

Please do not  
write in this  
margin

Pursuant to section 410 of the Companies Act 1985



Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

117

SC192378

Name of company

\* Greenbelt Group Limited (the "Company")

Date of creation of the charge (note 1)

21 September 2009

Description of the instrument (if any) creating or evidencing the charge (note 1)

Bond and Floating Charge (the "Charge")

Amount secured by the charge

The Secured Liabilities.

(Please see Paper Apart for definitions).

If there is not enough  
space on this form  
you may use the  
prescribed  
continuation sheet  
410cs

Names and addresses of the persons entitled to the charge

Maven Capital Partners UK LLP (registered number OC339387), St. James House, 7 Charlotte Street, Manchester, M1 4DZ, acting in its capacity as security trustee for the Secured Parties (the "Security Trustee") together with its successors and assignees.  
Please see Paper Apart for definitions.

Presenter's name address telephone  
number and reference (if any):  
DLA Piper Scotland LLP  
249 West George Street  
GLASGOW  
G2 4RB

08700 111 111

UDR:26657656.1

For official use  
Charges Section

WEDNESDAY



\*SEBTXDWG\*

SCT

07/10/2009

16

COMPANIES HOUSE

Short particulars of all the property charged.

The Security Assets.

(Please see Paper Apart for definitions).

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

The Company shall not create, grant or extend to permit or subsist any Security Interest on any of the Security Assets otherwise than in favour of the Security Trustee (or save with the prior written consent of the Secured Parties).

(Please see Paper Apart for definitions).

Particulars as to commission, allowance or discount paid (see section 413(3))

N/A

A fee is payable  
to Companies  
House in respect  
of each register  
entry for a  
mortgage or  
charge.  
(See Note 5)

Signed DLA Piper Scotland LLP

Date 7/10/09

On behalf of ~~XXXXXXXX~~ [chargee] †

#### Notes

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignment.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.

6. The address of the Registrar of Companies is: Companies House, 139 Fountainbridge, Edinburgh EH3 9FF  
DX 235 Edinburgh or LP - 4 Edinburgh 2

† delete as  
appropriate

## **M410 - Greenbelt Group Limited (SC192378) - Paper Apart**

### **Definitions**

**"Secured Liabilities"** means any obligation (whether incurred as principal debtor, cautioner, guarantor or as surety or howsoever) for the payment or repayment of monies (whether present or future, actual or contingent) which are now or may at any time after the date of the Charge be due or owing by the Company in any way to the Security Trustee and/or the other Secured Parties (or any of them) either alone or jointly with any other person or persons, company or companies, on any account or liability whatsoever (including all monies covenanted to be paid under the Charge);

**"Secured Parties"** means the parties set out at Schedule 1 to the Security Trust Deed (as varied from time to time in accordance with the terms thereof);

**"Security Assets"** means the whole of the Company's undertaking (including uncalled capital) and all its property, rights and assets which is, or may from time to time while the Charge is in force be, comprised in the Company's property and undertaking whatsoever and wheresoever, present and future.

**"Security Interest"** means any standard security, mortgage, pledge, lien, charge, assignment, assignation, hypothecation or security interest, or any other agreement or arrangement having the effect of conferring security;

**"Security Trust Deed"** means the security trust deed dated on 3 August 2009 and made between parties set out at Schedule 1 thereto (as Secured Parties) and the Security Trustee;



**FILE COPY**

**CERTIFICATE OF THE REGISTRATION  
OF A CHARGE**

COMPANY NO. 192378

CHARGE NO. 7

I HEREBY CERTIFY THAT A CHARGE CREATED BY  
GREENBELT GROUP LIMITED

ON 21 SEPTEMBER 2009

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF MAVEN CAPITAL PARTNERS UK LLP

WAS DELIVERED PURSUANT TO SECTION 410 OF THE  
COMPANIES ACT 1985 ON 7 OCTOBER 2009

GIVEN AT COMPANIES HOUSE, EDINBURGH 8 OCTOBER 2009



Companies House  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES