

**Return of Allotment of Shares**Company Name: **VASCULAR FLOW TECHNOLOGIES LIMITED**Company Number: **SC190078**Received for filing in Electronic Format on the: **25/03/2019**

X81ZUVF6

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
06/03/2019

| | | | |
|-------------------------|-------------------|-----------------------------|----------------|
| Class of Shares: | B ORDINARY | Number allotted | 5000000 |
| Currency: | GBP | Nominal value of each share | 0.01 |
| | | Amount paid: | 0.05 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

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|------------------|----------|--------------------------|-----------|
| Class of Shares: | A | Number allotted | 140000000 |
| | ORDINARY | Aggregate nominal value: | 1400000 |
| | SHARES | | |
| | OF £0.01 | | |
| Currency: | GBP | | |

Prescribed particulars

VOTING: ON A SHOW OF HANDS EVERY MEMBER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE (UNLESS THE PROXY IS HIMSELF A MEMBER ENTITLED TO VOTE) AND ON A POLL EVERY MEMBER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. DIVIDENDS: OTHER THAN AS SET OUT IN THE COMPANY'S ARTICLES, NO DIVIDENDS ARE TO BE DECLARED, MADE OR PAID WITHOUT THE PRIOR WRITTEN CONSENT OF CORBIERE TFT LIMITED AND NUTHATCHES LTD (AS INVESTORS IN THE COMPANY). SUBJECT TO THE FOREGOING, THE DIVIDEND ENTITLEMENT OF EACH HOLDER OF SHARES IN THE COMPANY IS CALCULATED ON THE BASIS THAT (I) THE HOLDERS OF THE B ORDINARY PREFERENCE SHARES ("B SHARES") ARE ENTITLED TO RECEIVE FOUR TIMES (4X) THE DIVIDEND PER SHARE (CALCULATED IN ACCORDANCE WITH THE ARTICLES) FOR EACH B SHARE HELD; (II) THE HOLDERS OF THE A ORDINARY PREFERENCE SHARES ("A SHARES") ARE ENTITLED TO RECEIVE TWO TIMES (2X) THE DIVIDEND PER SHARE FOR EACH A SHARE HELD; AND (III) THE HOLDERS OF THE ORDINARY SHARES ARE ENTITLED TO RECEIVE THE DIVIDEND PER SHARE FOR EACH ORDINARY SHARE HELD; RETURN OF CAPITAL: ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BELONG TO AND BE DISTRIBUTED AS FOLLOWS: (I) IN PAYING TO THE HOLDERS OF THE B SHARES AN AMOUNT EQUIVALENT TO THREE TIMES THE ORIGINAL SUBSCRIPTION PRICE (BEING £0.05) PER B SHARE; (II) IN PAYING TO THE HOLDERS OF THE A SHARES, AN AMOUNT EQUIVALENT TO THE ORIGINAL SUBSCRIPTION PRICE PER A SHARE; AND (III) AMONGST THE HOLDERS OF THE ORDINARY SHARES, THE A SHARES AND THE B SHARES PRO RATA AS IF THEY CONSTITUTED THE SAME CLASS OF SHARES. REDEMPTION: THE CONSENT IN WRITING OF CORBIERE TFT LIMITED AND NUTHATCHES LTD IS REQUIRED PRIOR TO THE COMPANY REDEEMING ANY OF ITS SHARES.

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|-------------------------|-------------------|--------------------------|-----------------|
| Class of Shares: | B | Number allotted | 60310000 |
| | ORDINARY | Aggregate nominal value: | 603100 |
| | PREFERENCE | | |

Currency: **GBP**

Prescribed particulars

ON A SHOW OF HANDS EVERY MEMBER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE (UNLESS THE PROXY IS HIMSELF A MEMBER ENTITLED TO VOTE) AND ON A POLL EVERY MEMBER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. OTHER THAN AS SET OUT IN THE COMPANY'S ARTICLES, NO DIVIDENDS ARE TO BE DECLARED, MADE OR PAID WITHOUT THE PRIOR WRITTEN CONSENT OF CORBIERE TFT LIMITED AND NUTHATCHES LTD (AS INVESTORS IN THE COMPANY). SUBJECT TO THE FOREGOING, THE DIVIDEND ENTITLEMENT OF EACH HOLDER OF SHARES IN THE COMPANY IS CALCULATED ON THE BASIS THAT (I) THE HOLDERS OF THE B ORDINARY PREFERENCE SHARES ("B SHARES") ARE ENTITLED TO RECEIVE FOUR TIMES (4X) THE DIVIDEND PER SHARE (CALCULATED IN ACCORDANCE WITH THE ARTICLES) FOR EACH B SHARE HELD; (II) THE HOLDERS OF THE A ORDINARY PREFERENCE SHARES ("A SHARES") ARE ENTITLED TO RECEIVE TWO TIMES (2X) THE DIVIDEND PER SHARE FOR EACH A SHARE HELD; AND (III) THE HOLDERS OF THE ORDINARY SHARES ARE ENTITLED TO RECEIVE THE DIVIDEND PER SHARE FOR EACH ORDINARY SHARE HELD; ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BELONG TO AND BE DISTRIBUTED AS FOLLOWS: (I) IN PAYING TO THE HOLDERS OF THE B SHARES, AN AMOUNT EQUIVALENT TO THREE TIMES THE ORIGINAL SUBSCRIPTION PRICE (BEING £0.05) PER B SHARE; (II) IN PAYING TO THE HOLDERS OF THE A SHARES, AN AMOUNT EQUIVALENT TO THE ORIGINAL SUBSCRIPTION PRICE PER A SHARE; AND (III) AMONGST THE HOLDERS OF THE ORDINARY SHARES, THE A SHARES AND THE B SHARES PRO RATA AS IF THEY CONSTITUTED THE SAME CLASS OF SHARES. THE CONSENT IN WRITING OF CORBIERE TFT LIMITED AND NUTHATCHES LTD IS REQUIRED PRIOR TO THE COMPANY REDEEMING ANY OF ITS SHARES.

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|-------------------------|-----------------|--------------------------|-------------------|
| Class of Shares: | ORDINARY | Number allotted | 100673429 |
| | SHARES | Aggregate nominal value: | 1006734.29 |
| | OF £0.01 | | |

Currency: **GBP**

Prescribed particulars

ORDINARY SHARES OF £0.10 AND £0.01 (WHICH RANK PARI PASSU IN ALL RESPECTS) VOTING: ON A SHOW OF HANDS EVERY MEMBER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE {UNLESS THE PROXY IS HIMSELF A MEMBER ENTITLED TO VOTE) AND ON A POLL EVERY MEMBER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. DIVIDENDS: OTHER THAN AS SET OUT IN THE COMPANY'S ARTICLES, NO DIVIDENDS ARE TO BE DECLARED, MADE OR PAID WITHOUT THE PRIOR WRITTEN CONSENT OF CORBRERE TFT LIMITED AND NUTHATCHES LTD (AS INVESTORS IN THE COMPANY). SUBJECT TO THE FOREGOING, THE DIVIDEND ENTITLEMENT OF EACH HOLDER OF SHARES IN THE COMPANY IS CALCULATED ON THE BASIS THAT (I) THE HOLDERS OF THE B ORDINARY PREFERENCE SHARES ("B SHARES") ARE ENTITLED TO RECEIVE FOUR TIMES (4X) THE DIVIDEND PER SHARE (CALCULATED IN ACCORDANCE WITH THE ARTICLES) FOR EACH B SHARE HELD; (II) THE HOLDERS OF THE A ORDINARY PREFERENCE SHARES ("A SHARES") ARE ENTITLED TO RECEIVE TWO TIMES (2X) THE DIVIDEND PER SHARE FOR EACH A SHARE HELD; AND (III) THE HOLDERS OF THE ORDINARY SHARES ARE ENTITLED TO RECEIVE THE DIVIDEND PER SHARE FOR EACH ORDINARY SHARE HELD; RETURN OF CAPITAL: ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BELONG TO AND BE DISTRIBUTED AS FOLLOWS: (I) IN PAYING TO THE HOLDERS OF THE B SHARES, AN AMOUNT EQUIVALENT TO THREE TIMES THE ORIGINAL SUBSCRIPTION PRICE (BEING £0.05) PER B SHARE; (II) IN PAYING TO THE HOLDERS OF THE A SHARES, AN AMOUNT EQUIVALENT TO THE ORIGINAL SUBSCRIPTION PRICE PER A SHARE; AND (III) AMONGST THE HOLDERS OF THE ORDINARY SHARES, THE A SHARES AND THE B SHARES PRO RATA AS IF THEY CONSTITUTED THE SAME CLASS OF SHARES. REDEMPTION: THE CONSENT IN WRITING OF CORBIERE TFT LIMITED AND NUTHATCHES LTD IS REQUIRED PRIOR TO THE COMPANY REDEEMING ANY OF ITS SHARES.

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| Class of Shares: | ORDINARY | Number allotted | 14899083 |
| | SHARES | Aggregate nominal value: | 1489908.3 |
| | OF £0.10 | | |

Currency: GBP

Prescribed particulars

ORDINARY SHARES OF £0.10 AND £0.01 (WHICH RANK PARI PASSU IN ALL RESPECTS) VOTING: ON A SHOW OF HANDS EVERY MEMBER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE {UNLESS THE PROXY IS HIMSELF A MEMBER ENTITLED TO VOTE)

AND ON A POLL EVERY MEMBER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. DIVIDENDS: OTHER THAN AS SET OUT IN THE COMPANY'S ARTICLES, NO DIVIDENDS ARE TO BE DECLARED, MADE OR PAID WITHOUT THE PRIOR WRITTEN CONSENT OF CORBRERE TFT LIMITED AND NUTHATCHES LTD (AS INVESTORS IN THE COMPANY). SUBJECT TO THE FOREGOING, THE DIVIDEND ENTITLEMENT OF EACH HOLDER OF SHARES IN THE COMPANY IS CALCULATED ON THE BASIS THAT (I) THE HOLDERS OF THE B ORDINARY PREFERENCE SHARES ("B SHARES") ARE ENTITLED TO RECEIVE FOUR TIMES (4X) THE DIVIDEND PER SHARE (CALCULATED IN ACCORDANCE WITH THE ARTICLES) FOR EACH B SHARE HELD; (II) THE HOLDERS OF THE A ORDINARY PREFERENCE SHARES ("A SHARES") ARE ENTITLED TO RECEIVE TWO TIMES (2X) THE DIVIDEND PER SHARE FOR EACH A SHARE HELD; AND (III) THE HOLDERS OF THE ORDINARY SHARES ARE ENTITLED TO RECEIVE THE DIVIDEND PER SHARE FOR EACH ORDINARY SHARE HELD; RETURN OF CAPITAL: ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BELONG TO AND BE DISTRIBUTED AS FOLLOWS: (I) IN PAYING TO THE HOLDERS OF THE B SHARES, AN AMOUNT EQUIVALENT TO THREE TIMES THE ORIGINAL SUBSCRIPTION PRICE (BEING £0.05) PER B SHARE; (II) IN PAYING TO THE HOLDERS OF THE A SHARES, AN AMOUNT EQUIVALENT TO THE ORIGINAL SUBSCRIPTION PRICE PER A SHARE; AND (III) AMONGST THE HOLDERS OF THE ORDINARY SHARES, THE A SHARES AND THE B SHARES PRO RATA AS IF THEY CONSTITUTED THE SAME CLASS OF SHARES. REDEMPTION: THE CONSENT IN WRITING OF CORBIERE TFT LIMITED AND NUTHATCHES LTD IS REQUIRED PRIOR TO THE COMPANY REDEEMING ANY OF ITS SHARES.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 315882512 |
| | | Total aggregate nominal value: | 4499742.59 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.