

Particulars of the charge to which the application overleaf refers

Please do not
write in
this margin

Date of creation of the charge

28 APRIL 2005

Please complete
legibly, preferably
in black type, or
bold block lettering

Description of the instrument (if any) creating or evidencing the charge #

FLOATING CHARGE

insert a description
of the instruments
creating or
evidencing the
charge eg
'Charge',
'Debenture' etc

Date of Registration *

19 MAY 2005

* the date of
registration may
be confirmed from
the certificate

Short particulars of property charged

THE WHOLE OF THE PROPERTY (INCLUDING UNCALLED CAPITAL) WHICH IS OR MAY BE FROM TIME TO TIME COMPRISED IN THE PROPERTY AND UNDERTAKING OF THE COMPANY.

Where a FLOATING CHARGE is being satisfied, the following Certificate MUST be completed:

CERTIFICATE

I MARTIN ALEXANDER QUINN, AUTHORISED SIGNATORY

of SAM SUSTAINABILITY PRIVATE EQUITY LP & SAM PRIVATE EQUITY ENERGY FUND LP

being ~~the creditor~~ ~~a person authorised to act on behalf of the creditor~~ entitled to the benefits of the floating charge specified above certify that the particulars above relating to the charge and its satisfaction are correct.

Signature

Date

2.2.06

† delete as
appropriate

Note

The address of the Registrar of Companies is:-

Companies House
37 Castle Terrace
Edinburgh
EH1 2EB