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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

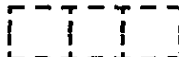
Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



SC 182368

Name of company

* OCEAN POWER DELIVERY LIMITED (the "Company")

* insert full name
of company

gives notice that:

By a special resolution of the Company passed on 27 June 2000, each of the one hundred issued shares in the authorised share capital of the Company were converted into four ordinary shares of 25 pence each, all such shares having the rights and being subject to the restrictions attached thereto by the Articles of Association attached to the said special resolution.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

N.R. Olan

Designation † SECRETARY

Date

21/06/01

Presenter's name address and
reference (if any):

DLA
Napier House
27 Thistle Street
EDINBURGH
EH2 1BS

NRO.IM

For official Use

General Section

Post room



Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB