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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHWP000

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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SC 182 368

Name of company

* insert full name
of company

* PELAMIS WAVE POWER LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 15 JULY 2008 the nominal capital of the company has been
increased by £ 500,000.00 beyond the registered capital of £ 1,278,066.25

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding up rights etc) subject to which the new
shares have been or are to be issued are as follows

PARI PASSU WITH EXISTING A SHARES

Please tick here if
continued overleaf

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‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Diana Dyer Bartlett

Designation ‡

DIRECTOR

Date 18 JULY 2008

Presenter's name address and
reference (if any)

For official Use (02/06)
General Section

MONDAY



SW09A1LT

SCT

21/07/2008

1050

COMPANIES HOUSE