

# M

## COMPANIES FORM No. 419a(Scot)

### Application for registration of a memorandum of satisfaction in full or in part of a registered charge

# 419a

CHFP025

Please do not  
write in  
this margin

Pursuant to section 419(1) (a) of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\* insert full name  
of company

To the Registrar of Companies  
(Address overleaf)

For official use

Company number

112

SC182368

Name of company

\* OCEAN POWER DELIVERY LIMITED

I, NORMAN OLIVER

of SECRETAR SECURITIES LIMITED

~~XXXXXX~~ [the secretary] ~~XXXXXXXXXX~~ ~~XXXXXXXXXX~~ ~~XXXXXXXXXX~~ † of the company,  
do solemnly and sincerely declare that the debt for which the charge described overleaf was given has  
been paid or satisfied in [full] ~~XXXX~~ †

† delete as  
appropriate

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the  
provisions of the Statutory Declarations Act 1835.

Declared at

Edinburgh  
N O Oliver

Declarant sign below

Day Month Year

on

10 11 2003

before me

Y B McAll IAN BRYSON MCCALLIE NP

A Commissioner for Oaths or Notary Public or Justice of  
the Peace or Solicitor having the powers conferred on a  
Commissioner for Oaths

Presentor's name address and  
reference (if any):

DLA  
Rutland Square  
EDINBURGH  
EH1 2AA

(OPDM419a.lpd)

For official use  
Charges Section

Post room



Particulars of the charge to which the application overleaf refers

Please do not  
write in  
this margin

Date of creation of the charge

20/01/2003

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Description of the instrument (if any) creating or evidencing the charge #

FLOATING CHARGE IN FAVOUR OF SAM PRIVATE EQUITY ENERGY FUND LP

# insert a description  
of the instruments  
creating or  
evidencing the  
charge eg  
'Charge',  
'Debenture' etc

Date of Registration \*

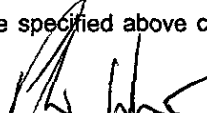
28/01/2003

\* the date of  
registration may  
be confirmed from  
the certificate

Short particulars of property charged

Undertaking and all property and assets present and future of the company including uncalled capital.

Where a FLOATING CHARGE is being satisfied, the following Certificate MUST be completed:

|  |                    |
|--|--------------------|
| CERTIFICATE  |                    |
| I <u>PETER G WILSON, PARTNER IN THE FIRM OF MCLURE NASH &amp; CO</u>   |                    |
| of <u>49 QUEEN STREET, EDINBURGH</u>   |                    |
| being <del>the creditor</del> [a person authorised to act on behalf of the creditor] entitled to the benefits of the floating charge specified above certify that the particulars above relating to the charge and its satisfaction are correct. |                    |
| Signature <u></u>   | Date <u>6/1/03</u> |

† delete as  
appropriate

Note

The address of the Registrar of Companies is:-

Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

# REGISTER of Charges, Alterations to Charges,

COMPANY: SC182368 CHARGE: 2

| (1)<br>Date of<br>Registration | (2)<br>Serial<br>Number of<br>Document<br>on File | (3)<br>Date of Creation of each<br>Charge and Description<br>thereof | (4)<br>Date of the<br>aquisition<br>of the<br>Property | (5)<br>Amount secured<br>by the Charge<br><br>£ | (6)<br>Short Particulars of<br>the Property Charged  | (7)<br>Names of the Persons<br>entitled to the Charge |
|--------------------------------|---|--|--|---|--|---|
| 28/01/2003                     |   | 20/ 1/03<br>FLOATING CHARGE  |  | ALL SUMS DUE,<br>OR TO BECOME<br>DUE            | UNDERTAKING AND ALL PROPERTY AND ASSETS<br>PRESENT AND FUTURE OF THE COMPANY<br>INCLUDING UNCALLED CAPITAL | SAM PRIVATE EQUITY ENERGY<br>FUND LP                  |

# Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC182368 CHARGE: 2

| (8)<br>In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with the floating charge. | (9)<br>In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it. | (10)<br>Amount or rate per cent of the Commission Allowance or discount | (11)<br>Memoranda of Satisfaction | (12)<br>Receiver |                     |                        |
|--|---|---|-----------------------------------|------------------|---------------------|------------------------|
|  |   |   |                                   | Name             | Date of Appointment | Date of Ceasing to act |
| COMPANY ARE EXPRESSLY PROHIBITED FROM CREATING SUBSEQUENT FIXED SECURITY HAVING PRIORITY OVER OR RANKING EQUALLY WITH THE FLOATING CHARGE  |   |   | 11/11/03 FULLY                    |                  |                     |                        |