



KPMG Audit Plc
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SC182331

Paul Dickson
Milestone Capital Holdings Ltd
26 Finsbury Square
London
EC2A 1DS

19 September 2007

Dear Paul

Notice of resignation - Milestone Capital Holdings Ltd

We hereby give notice of our resignation as auditors of Milestone Capital Holdings and its subsidiaries with effect from today.

We enclose a copy of our statutory statement given in connection with our ceasing to act.

Yours Sincerely,

Vincent Scate
Audit Director
For KPMG Audit Plc





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Paul Dickson
Milestone Capital Holdings Ltd
26 Innsbury Square
London
LC2A 1DS

18 September 2007

Dear Paul

Statement to the directors of Milestone Capital Holdings Ltd and group on ceasing to hold office as auditors pursuant to section 394 of the Companies Act 1985

In accordance with section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours Sincerely,

Vincent Neate
Audit Director
For KPMG Audit Plc



Appendix 1 List of Subsidiaries

EAC Group Limited
Milestone Capital Partners Limited (Formerly European Acquisition Capital Limited)
European Acquisition Capital LLP (EAC Fund I UK LLP)
European Acquisition Capital (Delaware) LLP (EAC Fund I US LLP)
EAC Fund I GP Limited
European Acquisition Capital LLP II
EAC Fund II GP Limited
EAC (Scotland) LLP
EAC (Scotland) GP Limited — 182331
EAC Bridge Finance LLP
EAC Bridge Finance GP Limited
EAC Fund III LLP
EAC (Scotland) (GP3) Limited
EAC Fund III (Scotland) LLP
EAC Scotland (NI 3) Limited
EAC Holdings Ltd
EAC Fund II LLP
EAC Fund III GmbH & Co Beteiligungs KG