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COMPANIES FORM No. 410(Scot)

Particulars of a charge created by a company registered in Scotland

410

Please do not
write in
this margin

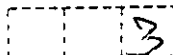
Pursuant to section 410 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number



SC180486

Name of company

* VERIMAC (NO.86) LIMITED

* insert full name
of company

Date of creation of the charge (note 1)

8 JANUARY 1998

Description of the instrument (if any) creating or evidencing the charge (note 1)

BOND AND FLOATING CHARGE

Amount secured by the charge

ALL SUMS OF PRINCIPAL, INTEREST AND CHARGES WHICH NOW ARE OR WHICH
AT ANY TIME OR TIMES HEREAFTER MAY BECOME DUE OR MAY BE ACCRUING
DUE TO THE COMPANY

Names and addresses of the persons entitled to the charge

A and J BOWEN & COMPANY LIMITED

HARVESTER HOUSE

MARKINCH, FIFE

Presenter's name address telephone
number and reference (if any):

Anderson Strathern WS
48 Castle Street
Edinburgh EH2 3LX

(Ref: GF/KE1059/mi)

For official use
Charges S

Short particulars of all the property charged.

Please do not
write in
this margin

THE WHOLE OF THE PROPERTY (INCLUDING UNCALLED CAPITAL) WHICH IS OR MAY BE FROM TIME TO TIME, WHILE THE CHARGE IS IN FORCE, COMPRISED IN THE PROPERTY AND UNDERTAKING OF THE COMPANY.

Please complete
legibly, preferably
in black type, or
bold block lettering

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

THE COMPANY SHALL BE PROHIBITED FROM CREATING SUBSEQUENT TO THE DATE OF CREATION OF THE CHARGE ANY FIXED SECURITY OR OTHER FLOATING CHARGE AS DEFINED IN PART XVIII OF THE COMPANIES ACT 1985 HAVING PRIORITY OVER OR RAKING PARI PASSU WITH THIS FLOATING CHARGE EXCEPTING ANY FIXED SECURITY WHICH MAY BE GRANTED SUBSEQUENT TO THE DATE OF CREATION OF THIS CHARGE BY US IN FAVOUR OF THE COMPANY WHICH SHALL HAVE PRIORITY OVER THIS FLOATING CHARGE.

Particulars as to commission, allowance or discount paid (see section 413(3))

Signed Andrew Hall Date 8 January 1998

On behalf of [company] [~~chargee~~][†]

† delete as
appropriate

Notes

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording / registration of a Standard Security; date of intimation of an Assignment.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and / or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5. The address of the Registrar of Companies is:-

Companies House
37 Castle Terrace
Edinburgh EH1 2EB



**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

Company number 180486

I hereby certify that a charge created by

VERIMAC (NO. 86) LIMITED

on 8 JANUARY 1998

for securing ALL SUMS DUE, OR TO BECOME DUE

in favour of A AND J BOWEN & COMPANY LIMITED

was delivered pursuant to section 410 of the Companies Act, 1985,
on 14 JANUARY 1998

Signed at Edinburgh
15 JANUARY 1998

R. Graham
For Registrar of Companies



C O M P A N I E S H O U S E

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

REGISTER of Charges, Alterations to Charges,

COMPANY: SC180486 CHARGE: 3

(1) Date of Registration	(2) Serial Number of Document on File	(3) Date of Creation of each Charge and Description thereof	(4) Date of the aquisition of the Property	(5) Amount secured by the Charge £	(6) Short Particulars of the Property Charged	(7) Names of the Persons entitled to the Charge
14/01/1998		8/ 1/98 BOND & FLOATING CHARGE		ALL SUMS DUE, OR TO BECOME DUE	UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE OF THE COMPANY INCLUDING UNCALLED CAPITAL	A AND J BOWEN & COMPANY LIMITED

Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC180486 CHARGE: 3

(8)	(9)	(10)	(11)	(12)		
In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with the floating charge.	In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it.	Amount or rate per cent of the Commission Allowance or discount	Memoranda of Satisfaction	Receiver		
				Name	Date of Appointment	Date of Ceasing to act
COMPANY ARE EXPRESSLY PROHIBITED FROM CREATING SUBSEQUENT FIXED SECURITY HAVING PRIORITY OVER OR RANKING EQUALLY WITH THE FLOATING CHARGE						