



CHFP041

COMPANIES FORM No. 123

**Notice of increase
in nominal capital****123**Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use Company number

SC179412

Name of company

*Insert full name
of company

* F&C Private Equity Trust plc

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 9 August 2005 the nominal capital of the company has been increased by £ 995,168.98 beyond the registered capital of £ 1,500,000.

† The copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

The creation of 49,758,449 'C' ordinary shares of 2 pence each, having the rights set out in the Articles of Association of the Company adopted by the Company on 9 August 2005.

Please tick here if
continued overleaf☐‡ Insert
Director,
Secretary,
Administrator
Administrative
Receiver or
Receiver
(Scotland) as
appropriateSigned John C. Higgins Designation ‡ Director

Date 16/8/2005

Presentor's name, address and
reference (if any):

Dundas & Wilson CS LLP
Saltire Court
20 Castle Terrace
Edinburgh EH1 2EN

Ref RMS/MAR 180.0005

For official use (10/03)

General Section

Post room



SCT 8QJ2B7V6 1399
COMPANIES HOUSE 16/08/05