



**Companies House**  
— for the record —

**AR01** (ef)

**Annual Return**



XMUHPE52

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*Company Name:* **GERON BIO-MED LIMITED**

*Company Number:* **SC179263**

*Date of this return:* **01/10/2009**

*SIC codes:* **7310**

*Company Type:* **Private company limited by shares**

*Situation of Registered Office:* **4TH FLOOR SALTIRE COURT 20 CASTLE TERRACE  
EDINBURGH LoTHIAN UNITED KINGDOM EH1 2EN**

**Officers of the company**

*Company Secretary* **1**

*Type:* **Person**

*Full forename(s):* **OLIVIA KYUSUK**

*Surname:* **BLOOM**

*Former names:*

*Service Address:* **424 SAINT EMILION COURT MOUNTAIN VIEW  
CALIFORNIA USA CA 94043**

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*Company Director* ***I***

*Type:* **Person**

*Full forename(s):* **DAVID**

*Surname:* **GREENWOOD**

*Former names:*

*Service Address:* **15131 KARL AVENUE MONTE SERENO CALIFORNIA  
USA 95030**

*Country/State Usually Resident:* **UNITED STATES**

*Date of Birth:* **01/11/1951** *Nationality:* **AMERICAN**

*Occupation:* **CHIEF FINANCIAL ADVISER**

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*Company Director*      **2**

*Type:*                      **Person**

*Full forename(s):*        **DR THOMAS**

*Surname:*                **OKARMA**

*Former names:*

*Service Address:*        **1651 PORTOLA AVENUE PALO ALTO CALIFORNIA  
USA 94306**

*Country/State Usually Resident:*   **UNITED STATES**

*Date of Birth:*   **22/01/1946**                      *Nationality:* **AMERICAN**

*Occupation:*    **CHIEF EXECUTIVE OFFICER**

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## Statement of Capital (Share Capital)

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|                        |                           |                                |                  |
|------------------------|---------------------------|--------------------------------|------------------|
| <b>Class of shares</b> | <b>A ORDINARY<br/>GBP</b> | <i>Number allotted</i>         | <b>172000</b>    |
|                        |                           | <i>Aggregate nominal value</i> | <b>172000.00</b> |
| <i>Currency</i>        |                           | <i>Amount paid per share</i>   | <b>£.98</b>      |
|                        |                           | <i>Amount unpaid per share</i> | <b>0.00</b>      |

*Prescribed  
particulars*

**THE A ORDINARY SHARES CARRY ONE VOTE PER SHARE. VOTES ON SHARES MAY BE EXERCISED: - ON A SHOW OF HANDS BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE (IN WHICH CASE EACH MEMBER HOLDING SHARES WITH VOTES SHALL HAVE ONE VOTE) - ON A POLL BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE OR BY A PROXY (IN WHICH CASE EACH MEMBER HOLDING SHARES WITH VOTES SHALL HAVE ONE VOTE FOR EACH SUCH SHARE HELD).**

|                        |                           |                                |                  |
|------------------------|---------------------------|--------------------------------|------------------|
| <b>Class of shares</b> | <b>B ORDINARY<br/>GBP</b> | <i>Number allotted</i>         | <b>172000</b>    |
|                        |                           | <i>Aggregate nominal value</i> | <b>172000.00</b> |
| <i>Currency</i>        |                           | <i>Amount paid per share</i>   | <b>£.00</b>      |
|                        |                           | <i>Amount unpaid per share</i> | <b>0.00</b>      |

*Prescribed  
particulars*

**THE B ORDINARY SHARES SHALL CARRY ONE VOTE PER SHARE. VOTES ON SHARES MAY BE EXERCISED: - ON A SHOW OF HANDS BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE (IN WHICH CASE EACH MEMBER HOLDING SHARES WITH VOTES SHALL HAVE ONE VOTE) - ON A POLL BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE OR BY A PROXY (IN WHICH CASE EACH MEMBER HOLDING SHARES WITH VOTES SHALL HAVE ONE VOTE FOR EACH SUCH SHARE HELD).**

|                        |                           |                                |                 |
|------------------------|---------------------------|--------------------------------|-----------------|
| <b>Class of shares</b> | <b>B ORDINARY<br/>GBP</b> | <i>Number allotted</i>         | <b>41000</b>    |
|                        |                           | <i>Aggregate nominal value</i> | <b>41000.00</b> |
| <i>Currency</i>        |                           | <i>Amount paid per share</i>   | <b>2.00</b>     |
|                        |                           | <i>Amount unpaid per share</i> | <b>0.00</b>     |

*Prescribed  
particulars*

**THE B ORDINARY SHARES SHALL CARRY ONE VOTE PER SHARE. VOTES ON SHARES MAY BE EXERCISED: - ON A SHOW OF HANDS BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE (IN WHICH CASE EACH MEMBER HOLDING SHARES WITH VOTES SHALL HAVE ONE VOTE) - ON A POLL BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE OR BY A PROXY (IN WHICH CASE EACH MEMBER HOLDING SHARES WITH VOTES SHALL HAVE ONE VOTE FOR EACH SUCH SHARE HELD).**

|                        |                           |                                |                |
|------------------------|---------------------------|--------------------------------|----------------|
| <b>Class of shares</b> | <b>B ORDINARY<br/>GBP</b> | <i>Number allotted</i>         | <b>5000</b>    |
|                        |                           | <i>Aggregate nominal value</i> | <b>5000.00</b> |
| <i>Currency</i>        |                           | <i>Amount paid per share</i>   | <b>2.00</b>    |
|                        |                           | <i>Amount unpaid per share</i> | <b>0.00</b>    |

*Prescribed  
particulars*

**THE B ORDINARY SHARES SHALL CARRY ONE VOTE PER SHARE. VOTES ON SHARES MAY BE EXERCISED: - ON A SHOW OF HANDS BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE (IN WHICH CASE EACH MEMBER HOLDING SHARES WITH VOTES SHALL HAVE ONE VOTE) - ON A POLL BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE OR BY A PROXY (IN WHICH CASE EACH MEMBER HOLDING SHARES WITH VOTES SHALL HAVE ONE VOTE FOR EACH SUCH SHARE HELD).**

|                        |                           |                                |                 |
|------------------------|---------------------------|--------------------------------|-----------------|
| <b>Class of shares</b> | <b>C ORDINARY<br/>GBP</b> | <i>Number allotted</i>         | <b>20000</b>    |
|                        |                           | <i>Aggregate nominal value</i> | <b>20000.00</b> |
| <i>Currency</i>        |                           | <i>Amount paid per share</i>   | <b>1.00</b>     |
|                        |                           | <i>Amount unpaid per share</i> | <b>0.00</b>     |

*Prescribed particulars*

**THE C ORDINARY SHARES CARRY ONE VOTE PER SHARE. VOTES ON SHARES MAY BE EXERCISED: - ON A SHOW OF HANDS BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE (IN WHICH CASE EACH MEMBER HOLDING SHARES WITH VOTES SHALL HAVE ONE VOTE) - ON A POLL BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE OR BY A PROXY (IN WHICH CASE EACH MEMBER HOLDING SHARES WITH VOTES SHALL HAVE ONE VOTE FOR EACH SUCH SHARE HELD).**

|                        |                           |                                |                |
|------------------------|---------------------------|--------------------------------|----------------|
| <b>Class of shares</b> | <b>D ORDINARY<br/>GBP</b> | <i>Number allotted</i>         | <b>630667</b>  |
|                        |                           | <i>Aggregate nominal value</i> | <b>6306.67</b> |
| <i>Currency</i>        |                           | <i>Amount paid per share</i>   | <b>6.9767</b>  |
|                        |                           | <i>Amount unpaid per share</i> | <b>0.00</b>    |

*Prescribed particulars*

**THE D ORDINARY SHARES CARRY NO VOTING RIGHTS. THE D ORDINARY SHARES CARRY THE RIGHT TO RECEIVE NOTICE OF GENERAL MEETINGS OF THE COMPANY BUT NOT THE RIGHT TO ATTEND OR VOTE AT SUCH MEETINGS.**

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### Statement of Capital (Totals)

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|                 |            |                                      |                  |
|-----------------|------------|--------------------------------------|------------------|
| <i>Currency</i> | <b>GBP</b> | <i>Total number of shares</i>        | <b>1040667</b>   |
|                 |            | <i>Total aggregate nominal value</i> | <b>416306.67</b> |

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### *Full Details of Shareholders*

The details below relate to individuals / corporate bodies that were shareholders as at 01/10/2009 or that had ceased to be shareholders since the made up date of the previous Annual Return

*A full list of shareholders for a private or non-traded public company are shown below*

*Shareholding 1:*

**172000 A ORDINARY Shares held as at 01/10/2009**

*Name:*

**GERON CORPORATION**

*Address:*

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*Shareholding 2:*

**218000 B ORDINARY Shares held as at 01/10/2009**

*Name:*

**GERON CORPORATION**

*Address:*

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*Shareholding 3:*

**20000 C ORDINARY Shares held as at 01/10/2009**

*Name:*

**GERON CORPORATION**

*Address:*

*Shareholding 4:*

**630667 D ORDINARY Shares held as at 01/10/2009**

*Name:*

**GERON CORPORATION**

*Address:*



## Presenter information

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*Contact Name:* **DUNDAS & WILSON CS**  
*Address:* **JACKIE HEPBURN**  
**DUNDAS & WILSON CS,**  
**SALTAIRE COURT**  
**20 CASTLE TERRACE,**  
**EDINBURGH**  
**EH1 2EN**

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## *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.