



Companies House
— for the record —

AR01 (ef)

Annual Return



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Company Name: **Geron Bio-Med Limited**

Company Number: **SC179263**

Date of this return: **01/10/2011**

SIC codes: **72190**

Company Type: **Private company limited by shares**

Situation of Registered Office: **4TH FLOOR
SALTIRE COURT 20 CASTLE TERRACE
EDINBURGH
LOTHIAN
UNITED KINGDOM
EH1 2EN**

Officers of the company

Company Secretary 1

Type: **Person**
Full forename(s): **OLIVIA KYUSUK**

Surname: **BLOOM**

Former names:

Service Address: **424 SAINT EMILION COURT
MOUNTAIN VIEW
CALIFORNIA
USA
CA 94043**

Company Director 1

Type: **Person**
Full forename(s): **DAVID JOHN**

Surname: **EARP**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED STATES**

Date of Birth: **07/07/1964** *Nationality:* **BRITISH**

Occupation: **SENIOR VICE PRESIDENT AND
CHIEF PATENT COUNSEL**

Company Director 2

Type: **Person**

Full forename(s): **DAVID**

Surname: **GREENWOOD**

Former names:

Service Address: **15131 KARL AVENUE
MONTE SERENO
CALIFORNIA
USA
95030**

Country/State Usually Resident: **UNITED STATES**

Date of Birth: **01/11/1951** *Nationality:* **AMERICAN**

Occupation: **CHIEF FINANCIAL ADVISER**

Statement of Capital (Share Capital)

Class of shares	A ORDINARY	<i>Number allotted</i>	172000
		<i>Aggregate nominal value</i>	172000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	6.98
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE A ORDINARY SHARES CARRY ONE VOTE PER SHARE. VOTES ON SHARES MAY BE EXERCISED: - ON A SHOW OF HANDS BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE (IN WHICH CASE EACH MEMBER HOLDING SHARES WITH VOTES SHALL HAVE ONE VOTE) - ON A POLL BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE OR BY A PROXY (IN WHICH CASE EACH MEMBER HOLDING SHARES WITH VOTES SHALL HAVE ONE VOTE FOR EACH SUCH SHARE HELD).

Class of shares	B ORDINARY	<i>Number allotted</i>	172000
		<i>Aggregate nominal value</i>	172000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE B ORDINARY SHARES SHALL CARRY ONE VOTE PER SHARE. VOTES ON SHARES MAY BE EXERCISED: - ON A SHOW OF HANDS BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE (IN WHICH CASE EACH MEMBER HOLDING SHARES WITH VOTES SHALL HAVE ONE VOTE) - ON A POLL BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE OR BY A PROXY (IN WHICH CASE EACH MEMBER HOLDING SHARES WITH VOTES SHALL HAVE ONE VOTE FOR EACH SUCH SHARE HELD).

Class of shares	B ORDINARY	<i>Number allotted</i>	41000
		<i>Aggregate nominal value</i>	41000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	4
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE B ORDINARY SHARES SHALL CARRY ONE VOTE PER SHARE. VOTES ON SHARES MAY BE EXERCISED: - ON A SHOW OF HANDS BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE (IN WHICH CASE EACH MEMBER HOLDING SHARES WITH VOTES SHALL HAVE ONE VOTE) - ON A POLL BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE OR BY A PROXY (IN WHICH CASE EACH MEMBER HOLDING SHARES WITH VOTES SHALL HAVE ONE VOTE FOR EACH SUCH SHARE HELD).

Class of shares	B ORDINARY	<i>Number allotted</i>	5000
		<i>Aggregate nominal value</i>	5000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	8
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE B ORDINARY SHARES SHALL CARRY ONE VOTE PER SHARE. VOTES ON SHARES MAY BE EXERCISED: - ON A SHOW OF HANDS BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE (IN WHICH CASE EACH MEMBER HOLDING SHARES WITH VOTES SHALL HAVE ONE VOTE) - ON A POLL BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE OR BY A PROXY (IN WHICH CASE EACH MEMBER HOLDING SHARES WITH VOTES SHALL HAVE ONE VOTE FOR EACH SUCH SHARE HELD).

Class of shares	C ORDINARY	<i>Number allotted</i>	20000
		<i>Aggregate nominal value</i>	20000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE C ORDINARY SHARES CARRY ONE VOTE PER SHARE. VOTES ON SHARES MAY BE EXERCISED: - ON A SHOW OF HANDS BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE (IN WHICH CASE EACH MEMBER HOLDING SHARES WITH VOTES SHALL HAVE ONE VOTE) - ON A POLL BY EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE OR BY A PROXY (IN WHICH CASE EACH MEMBER HOLDING SHARES WITH VOTES SHALL HAVE ONE VOTE FOR EACH SUCH SHARE HELD).

Class of shares	D ORDINARY	<i>Number allotted</i>	286667
		<i>Aggregate nominal value</i>	2866.67
<i>Currency</i>	GBP	<i>Amount paid per share</i>	6.976736
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE D ORDINARY SHARES CARRY NO VOTING RIGHTS. THE D ORDINARY SHARES CARRY THE RIGHT TO RECEIVE NOTICE OF GENERAL MEETINGS OF THE COMPANY BUT NOT THE RIGHT TO ATTEND OR VOTE AT SUCH MEETINGS.

Class of shares	D ORDINARY	<i>Number allotted</i>	344000
		<i>Aggregate nominal value</i>	3440
<i>Currency</i>	GBP	<i>Amount paid per share</i>	6.97674
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE D ORDINARY SHARES CARRY NO VOTING RIGHTS. THE D ORDINARY SHARES CARRY THE RIGHT TO RECEIVE NOTICE OF GENERAL MEETINGS OF THE COMPANY BUT NOT THE RIGHT TO ATTEND OR VOTE AT SUCH MEETINGS.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	1040667
		<i>Total aggregate nominal value</i>	416306.67

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 01/10/2011 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for a private or non-traded public company are shown below

Shareholding 1 : **172000 A ORDINARY shares held as at the date of this return**

Name: **GERON CORPORATION**

Shareholding 2 : **218000 B ORDINARY shares held as at the date of this return**

Name: **GERON CORPORATION**

Shareholding 3 : **20000 C ORDINARY shares held as at the date of this return**

Name: **GERON CORPORATION**

Shareholding 4 : **630667 D ORDINARY shares held as at the date of this return**

Name: **GERON CORPORATION**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.