

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

SC176354

Name of company

*Insert full name
of company

* G U Holdings Limited

† The copy must be
printed or in some
other form approved
by the registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 21 June 1999 the nominal capital of the company has been
increased by £200,000 beyond the registered capital of £ 250,000

A copy of the resolution authorising the increase is attached. †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the
new shares have been or are to be issued are as follows:

the new shares created are cumulative redeemable preference shares and
have the rights and privileges and are subject to the restrictions
contained in the Articles of Association of the Company adopted on 9 April
1999

Please tick here if
continued overleaf

§
Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed

Designation § DIRECTOR

Date

17 April
2002

Presenter's name, address and
reference (if any):

Dundas & Wilson CS
191 West George Street
Glasgow
G2 2LD

Ref. DRL/GIS/UOF001.1343

For official use

General Section

Post room



SCT SYCT4AT2 0797
COMPANIES HOUSE

15/05/02

Ign