M

COMPANIES FORM No. 410(Scot)

Particulars of a charge created By a company registered in Scotland

410

A fee of £13 is payable to Companies House in respect of each COMPANIES HOUSE register entry for a mortgage or charge.

Please do not Write in This margin

thealthame ofcompany Pursuanttosection 410 of the Companies Act 1985

FEE PAID £13 EDINBURGH

Please complete Legibly, preferably in black type, or bold block lettering To the Registrar of Companies (Address overleaf - Note 5)

For official use

Company Number

SC173588

Namedicompany

*Calvic Limited

Date of creation of the charge (note 1)

28 DON)

2006

Description of the instrument (if any) creating or evidencing the charge (note 1)

Bond and Floating Charge

Amount secured by the charge

All the Company's liabilities to The Royal Bank of Scotland plc ("the Bank") of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) including banking charges, commission, interest, costs and expenses.

Names and addresses of the persons entitled to the charge

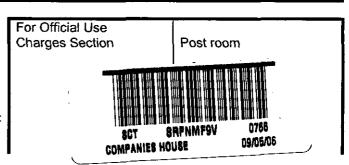
The Royal Bank of Scotland plc

36 St Andrew Square

Edinburgh EH2 2YB

Presentor's name address telephone Number and reference (if any): The Royal Bank of Scotland plc» Credit Documentation DX 551727

Our ref: 818816/CDD/COMM1/CCG/ABCM/RMP360444 Telephone: 0131 550 5257



Short particulars of all the property charged. The whole of the property (including uncalled capital) which is or may Please do not write in be from time to time while the security is in force comprised in the property this margin and undertaking of the Company. Note:- The Bond and Floating Charge (the "Floating Charge")contains provisions by which the Company Please complete undertakes to the Bank that it will:legibly, preferably not without the previous written consent of the Bank dispose of any of the in black type, or Company's heritable, freehold or leasehold property or any estate or bold block lettering interest therein or (other than in the ordinary course of business) any of its other property assets or rights; and not without the previous written consent of the Bank grant or accept a (b) renunciation or surrender of any lease or licence of or part with or share possession or occupation of the Company's heritable freehold or leasehold property or any part of it. write in this margin Statement, in the case of a floating charge, as to any restrictions on Power to grant further securities and any ranking provisions (note 2) The Floating Charge provides that:except with the previous written consent of the Bank, the Company will not create or permit to arise any fixed or floating charge or lien (including in each case one which ranks after the Floating Charge as well as one which has priority over or ranks pari passu with the Floating Charge) on any of its undertaking, property, assets or rights, other than in favour of the Bank; (ii) unless otherwise agreed in writing by the Bank, the Floating Charge shall, subject to Section 464(2) of the Companies Act 1985 and to the provision referred to in (iii) below, rank in priority to any fixed security or any other floating charge which shall be created by the Company after its execution of the Floating Charge; (iii) any fixed security granted by the Company in favour of the Bank either before or after the Company's execution of the Floating Charge shall in all respects rank in priority to the Floating Charge. Particulars as to commission, allowance or discount paid (see section 413(3)) Nii For and on behalf of The Royal Bank of Scotland plc 08105106 Date On behalf of [company][chargee]† appropriate 1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc. should be given. For the date of creation of a charge see section 2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further

- 410(5) of the Act. (Examples date of signing of an Instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignation.)
- securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.
- 3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.
- 4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate trust be signed by an officer of that body.
- 5. The address of the Registrar of Companies is: Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235 Edinburgh or LP - 4 Edinburgh 2

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number 173588

I hereby certify that a charge created by

CALVIC LIMITED

on 28 APRIL 2006

for securing ALL SUMS DUE, OR TO BECOME DUE

in favour of THE ROYAL BANK OF SCOTLAND plc

was delivered pursuant to section 410 of the Companies Act, 1985, on 9 MAY 2006 given at Companies House, Edinburgh 10 MAY 2006



