

88(2)

(REVISED 1988)

Please do not
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**Please complete
legibly, preferably
in black type, or
bold block lettering**

172022

*Insert full name
of company

† Distinguish
between
ordinary,
preference, etc.

Description of shares +	Ordinary	Ordinary	
A Number allotted	995,336	4,664	
B Nominal value of each	£ 1	£ 1	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 24.40	£ 24.40	£

§ Complete
(a) or (b) as
appropriate

(b) from xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx 19 xxx to xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx 19 xxx \$

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted <div style="float: right; text-align: right;"> 995,336 Ordinary Shares allotted in exchange for the release of liability of the Company to the allottee in terms of loans made by the allottee to the Company of a total of £24,286,186.77 </div>			

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

(Ref: T:\GZR\OYEZ\240702)
Shepherd & Wedderburn
Saltire Court
20 Castle Terrace EH1 2ET
ED49 EDINBURGH

SCT *SBG669IM* 82
COMPANIES HOUSE 11/09/98

• 4. Names and addresses of the allottees

Please do not
write in the
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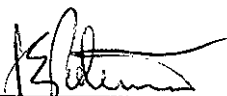
Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
The Scottish Provident Institution 7-11 Melville Street Edinburgh EH3 7YZ	1,000,000		
Total	1,000,000		

Please complete
legibly, preferably
in black type, or
bold block
lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

± Insert Director,
Secretary,
Administrator,
Administrative
Receiver, or
Receiver
(Scotland) as
appropriate

Signed



Designation ±

Director

Date 4 September 1998

Companies registered in England and Wales
or Wales should deliver this form to:-

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

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1988 Edition
10.91

Companies G88(2) (Revised 1988)