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COMPANIES FORM No. 410(Scot)

## Particulars of a charge created by a company registered in Scotland

# 410

*Please do not  
write in  
this margin*

Pursuant to section 410 of the Companies Act 1985

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

To the Registrar of Companies  
(Address overleaf - Note 5)

For official use

Company number

2

168246

Name of company

\* Specialist Helicopters Limited

Date of creation of the charge (note 1)

18 September 1998

Description of the instrument (if any) creating or evidencing the charge (note 1)

Aircraft Mortgage

Amount secured by the charge

All sums due or to become due up to a maximum of £5,000,000

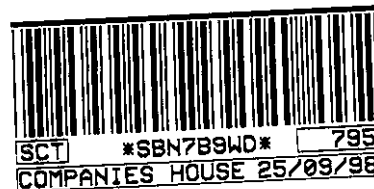
Names and addresses of the persons entitled to the charge

Clydesdale Bank PLC (Company No. 001111)  
30 St Vincent Place  
Glasgow G1 2HL

Presentor's name address telephone  
number and reference (if any):

For official use  
Charges Section

**MORTON FRASER COMMERCIAL**  
18 YORK PLACE  
EDINBURGH EH1 3EL



Short particulars of all the property charged.

Aircraft description: Aerospatiale AS 350 B2 ECUREUIL  
Registration Marks: British G-RIOC  
Serial Number: 2559

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Including (i) all engines, radios, appliances, parts, spare parts, instruments, appurtenances, accessories, replacements, furnishings and other equipment of any kind whatsoever which are now or hereafter become installed in or attached to or used with or for the Aircraft or which at any time form part of the property charged; and (ii) all log books, maintenance records, record books, manuals, handbooks, drawings, schedules and other documents and data in possession of the Borrower relating to any such thing mentioned in paragraphs (i) or (ii).

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and -  
any ranking provision (note 2)

N/A

Particulars as to commission, allowance or discount paid (see section 413(3))

None

Signed



Date

24/9/97

On behalf of ~~(company)~~ [chargee]†

† delete as  
appropriate

#### Notes

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording / registration of a Standard Security; date of intimation of an Assignment.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and / or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5. The address of the Registrar of Companies is:-

Companies House  
37 Castle Terrace  
Edinburgh EH1 2EB



**CERTIFICATE OF THE REGISTRATION  
OF A CHARGE**

Company number 168246

I hereby certify that a charge created by

SPECIALIST HELICOPTERS LIMITED

on 18 SEPTEMBER 1998

for securing

ALL SUMS DUE OR TO BECOME DUE UP TO A MAXIMUM OF £5,000,000

in favour of CLYDESDALE BANK PUBLIC LIMITED COMPANY

was delivered pursuant to section 410 of the Companies Act, 1985,  
on 25 SEPTEMBER 1998

Signed at Edinburgh  
28 SEPTEMBER 1998

R. Graham  
For Registrar of Companies



C O M P A N I E S H O U S E

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

# REGISTER of Charges, Alterations to Charges,

COMPANY: SC168246 CHARGE: 2

(1) Date of Registration	(2) Serial Number of Document on File	(3) Date of Creation of each Charge and Description thereof	(4) Date of the aquisition of the Property	(5) Amount secured by the Charge  £	(6) Short Particulars of the Property Charged	(7) Names of the Persons entitled to the Charge
25/09/1998		18/ 9/98 AIRCRAFT MORTGAGE		ALL SUMS DUE OR TO BECOME DUE UP TO A MAXIMUM OF £5,000,000	AEROSPATIALE AS 350 B2 ECUREIL SERIAL NO.2559	CLYDESDALE BANK PUBLIC LIMITED COMPANY

# Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC168246 CHARGE: 2

(8) In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with the floating charge.	(9) In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it.	(10) Amount or rate per cent of the Commission Allowance or discount	(11) Memoranda of Satisfaction	(12) Receiver		
				Name	Date of Appointment	Date of Ceasing to act