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COMPANIES FORM No. 410(Scot)

Particulars of a charge created by a company registered in Scotland

410

CHA 116

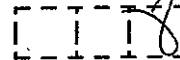
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Pursuant to section 410 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

163036 ✓

Name of Company

* CATCHMENT HIGHLAND LIMITED ✓

* insert full name
of company

Date of creation of the charge (note 1)

18 JUNE 1997 ✓

Description of the instrument (if any) creating or evidencing the charge (note 1)

STANDARD SECURITY ✓

Amount secured by the charge

(i) All monies, debts and liabilities due, owing or incurred by the Company to Societe Generale ("the Bank") under or in connection with the Credit Agreement dated 12 December 1996 between Catchment Highland Holdings Limited, Catchment Limited, the Company and the Bank; the Lease Documents (as defined in the said Credit Agreement) and/or any of the other Relevant Documents (as defined in the said Credit Agreement); (ii) all other monies, debts and liabilities due, owing or incurred by the Company to the Bank; (iii) all proper legal and other costs and expenses and losses incurred in any manner whatsoever by the Bank in relation to such monies, debts and liabilities or to the Standard Security on a full indemnity basis.

✓

Names and addresses of the persons entitled to charge

Societe Generale acting through its London Branch which has its principal office at Exchange House, Primrose Street, London EC2A

✓

Presentor's name address telephone
number and reference (if any):

McGrigor Donald
Pacific House
70 Wellington Street
Glasgow
G2 6SB

✓

For official use
Charges Section

Post room



Short particulars of all the property charged.

Sub-Lease, relative to the sewage treatment works site at Allanfeearn, granted by Catchment Limited in favour of the Company of the subjects therein described lying in the County of Inverness, dated 25th and 28th April 1997 and recorded in the Division of the General Register of Sasines for the County of Inverness on 18th June 1997.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

N/A

Particulars as to commission, allowance or discount paid (see section 413(3))

N/A

Signed *M. J. Dender* Date 4 July 1997

On behalf of [company] [chargee] †

Notes

† delete as appropriate

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignment.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5. The address of the Registrar of Companies is:-

Companies Registration Office
102 George Street
Edinburgh EH2 3DJ



**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

Company number 163036

I hereby certify that a charge created by

CATCHMENT HIGHLAND LIMITED

on 18 JUNE 1997

for securing ALL SUMS DUE, OR TO BECOME DUE

in favour of SOCIETE GENERALE

was delivered pursuant to section 410 of the Companies Act, 1985,
on 7 JULY 1997

Signed at Edinburgh
8 JULY 1997

R. Graham
For Registrar of Companies



C O M P A N I E S H O U S E

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

REGISTER of Charges, Alterations to Charges,

COMPANY: SC163036 CHARGE: 8

(1) Date of Registration	(2) Serial Number of Document on File	(3) Date of Creation of each Charge and Description thereof	(4) Date of the aquisition of the Property	(5) Amount secured by the Charge £	(6) Short Particulars of the Property Charged	(7) Names of the Persons entitled to the Charge
07/07/1997		18/ 6/97 STANDARD SECURITY		ALL SUMS DUE, OR TO BECOME DUE	SUB-LEASE RELATIVE TO THE SEWAGE TREATMENT WORKS SITE AT ALLANFEARN GRANTED BY CATCHMENT LIMITED IN FAVOUR OF THE COMPANY	SOCIETE GENERALE

Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC163036 CHARGE: 8

(8) In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with the floating charge.	(9) In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it.	(10) Amount or rate per cent of the Commission Allowance or discount	(11) Memoranda of Satisfaction	(12) Receiver		
				Name	Date of Appointment	Date of Ceasing to act