COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

CHA 101

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

To the Registrar of Companies (address on page 2) (see note 1)

Company Number

161800

insert full name of company

ATESTA GROUP LIMITED

1. Name of company

This section must be completed for all allotments

† distinguish between ordinary preference, etc

Description of shares †	A ORDINARY		
A Number allotted	101,091		
B Nominal value of each	£0.25	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£1.00	£	£

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

6 December 1996 (a) [on

] §, or

(b) [from

to

] §

The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D	Extent to which each share is to be treated as paid up. Please use percentage	%	%	%
E	Consideration for which the shares were allotted			

NOTES

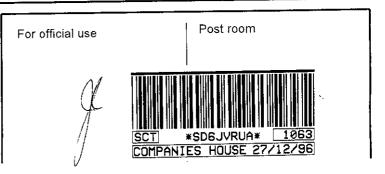
- This form should be delivered to the Registrar of Companies within one month of the (first) date of
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
- Details of bonus issues should be included only in section 2.



Presentor's name, address, telephone number and reference (if any):

> Murray Beith Murray W.S. 39 Castle Street **EDINBURGH EH2 3BH DX ED 40**

Tel: 0131 225 12 Fax: 0131 225 4412



Marry Rolth Murray W.S. Net with Street 1 Sauk GM 1247, 234 1247, 234

> Tel. 0131 225 1200 Fax. 0131 225 4412

4. Names and addresses of the allottees

. I Addresses		Nulliper of Shares anotted			
Names and Addresses			Preference	Other	
Group Pic, 91 Waterloo Road, London.		101,091			
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	Total	101,091	0		
Where the space given on this form is inadequate sheets should be used and the number of sheets should be indicated in the box opposite: Signed Designation		Dat	e 6 Decemb	§ Insert Director Secretary Administr Administr Receiver Receiver (Scotland	
Companies registered in England and Wales or Wales should deliver this form to:- The Registrar of Companies	should deli	s registered in S ver this form to rar of Compani	(-		
Companies House	Companies	s House			

Crown Way Cardiff CF4 3UZ

Edinburgh EH1 2EB