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Private & confidential
The Directors
United Bakeries
43 Inchmuir Road
Whitehill Industrial Estate
Bathgate
West Lothian
EH48 2EW

Contact Ian Brokenshire
01752 632292

26 February 2013

Dear Sirs

Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as a director of the companies listed in the Appendix to this statement.

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of the each of the companies listed in the Appendix that we consider should be brought to the attention of the respective companies' members or creditors.

Yours faithfully,

KPMG Audit Plc

KPMG Audit Plc



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COMPANIES HOUSE



Appendix

Company name	Company registered number
United Bakeries (Holdings) Limited	SC286680
United Bakeries Limited	SC212595
United Central Bakeries Limited	SC116630
United Bakeries (Bathgate) Limited	SC161497 ✓