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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

*Insert full name
of company

To the Registrar of Companies

For official use

Company number

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160930

Name of company

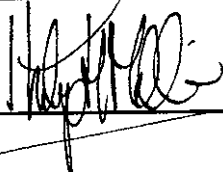
** Miller/CTP (Pacific Quay) Limited*

gives notice that:

Pursuant to a special resolution of the Company dated 18 June 1997 (the "Resolution") the 1,000 existing ordinary shares of £1 each in the share capital of the Company were reclassified as 500 "A" ordinary shares of £1 each and 500 "B" ordinary shares of £1 each conferring upon the holders thereof the rights, privileges and restrictions as set out in the Articles of Association of the Company adopted pursuant to the Resolution.

†Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed

Designation† *Director*Date *18 June 1997*Presentor's name, address and
reference (if any):

*Shepherd & Wedderburn, WS
Saltire Court
20 Castle Terrace
Edinburgh EH1 2ET
DX553049 EDINBURGH -18
Ref: IDWL\oyez\G122(1)*

For official use
General Section

Post room

