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COMPANIES FORM No. 410 (Scot)
Particulars of a charge created
by a company registered in Scotland

410

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write in this
margin

Pursuant to section 410 of the Companies Act 1985

Please complete
legibly, preferably in
black type, or bold
block lettering

To the Registrar of Companies
(Address overleaf - Note 5)

For official use



9	3	159612
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Name of company

*Insert full
name of
company

PREMIUM ZETA LIMITED

Date of creation of the charge

6 June 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

Lloyd's Australian Joint Asset Trust Deed (No.1) ("the Trust Deed") made on 6 June 2000 between Lloyd's and National Australia Trustees Limited ("the Trustee"). In this Form, unless the context otherwise requires terms used are to be interpreted as provided in the Trust Deed.

Amount secured by the charge

All claims of or submitted by a holder of any Australian Policy to which the Trust Deed applies (an "Australian Policy") and which has been underwritten by the Corporate Member or in respect of which the Corporate Member is liable as a member of a syndicate to members of the same syndicate or any other syndicate for an earlier year of account pursuant to any Reinsurance to Close.

(continued on Continuation Sheet No. 2).

Names and addresses of the persons entitled to the charge

Lloyd's (of One Lime Street, London) the Trustee (of 271 Collins Street, Melbourne, Victoria) and its successors, the holder of any Australian Policy which has been underwritten by the Corporate Member or in respect of which the Corporate Member is liable as a member of a syndicate to the members of the same syndicate or any other syndicate for an earlier year of account pursuant to any Reinsurance to Close and (all as defined by the relevant Lloyd's Premiums Trust Deed) the Regulating Trustee, the Managing Agent's Trustees of any managing agent and other trustees appointed under or pursuant to such Lloyd's Premiums Trust Deed.

Presenter's Name address and
reference (if any):

Maclay Murray & Spens
3 Glenfinlas Street
Edinburgh EH3 6AQ

Ref: JWA410LAUSJATD(1)

For official use
Mortgage Section

Post room

Time critical reference



Short particulars of all the property charged

All the present and future assets comprised in the Trust Fund constituted under and pursuant to the Trust Deed including all monies, investments, income, gains and other assets representing or accruing to the Trust Fund.

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Please complete legibly, preferably in black type, or bold block lettering

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

N/A

Particulars as to commission, allowance or discount paid (see section 413(3))

Nil

Signed Mackay Murray & Spens Date 22 JUNE 2000
On behalf of ~~[company]/~~chargee*]

*delete as appropriate

NOTES

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples – date of signing of an Instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignment.)
2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or *pari passu* with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.
3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.
4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.
5. The address of the Registrar of Companies is:-

Companies Registration Office
102 George Street
Edinburgh EH2 3DJ

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COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)
Particulars of a mortgage or charge
(continued)

Continuation sheet No 1
to Form No 395 and 410 (Scot)

CHA 233

Description of the instrument (if any) creating or evidencing the charge (continued) (note 2)

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COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)
Particulars of a mortgage or charge
(continued)

Continuation sheet No 2
to Form No 395 and 410 (Scot)

CHA 233

Amount due or owing on the mortgage or charge (continued)

All fees and expenses of the Trustee including without limitation its legal fees and expenses and other disbursements properly incurred in negotiating and entering into the Trust Deed and the Operational Agreement and all liabilities and expenses properly incurred in the execution or purported execution of the trusts contained in the Trust Deed or the exercise or attempted exercise of any of the powers, authorities and discretions vested in the Trustee under the Trust Deed.

All taxes by law payable by the Trustee in the execution of the trusts contained in the Trust Deed.

All sums liable to be paid to the trustees of the Premiums Trust Fund of the Corporate Member in accordance with the Trust Deed.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number 159612

I hereby certify that a charge created by

PREMIUM ZETA LIMITED

on 6 JUNE 2000

for securing

ALL CLAIMS OF OR SUBMITTED BY A HOLDER OF ANY AUSTRALIAN
POLICY TO WHICH THE TRUST DEED APPLIES

in favour of LLOYDS

was delivered pursuant to section 410 of the Companies Act, 1985,
on 22 JUNE 2000

Given at Companies House, Edinburgh
22 FEBRUARY 2002



C O M P A N I E S H O U S E



N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

REGISTER of Charges, Alterations to Charges,

COMPANY: SC159612 CHARGE: 93

(1) Date of Registration	(2) Serial Number of Document on File	(3) Date of Creation of each Charge and Description thereof	(4) Date of the aquisition of the Property	(5) Amount secured by the Charge £	(6) Short Particulars of the Property Charged	(7) Names of the Persons entitled to the Charge
22/06/2000		6/ 6/00 LLOYDS AUSTRALIAN JOINT ASSET TRUST DEED (NO.1)		ALL CLAIMS OF OR SUBMITTED BY A HOLDER OF ANY AUSTRALIAN POLICY TO WHICH THE TRUST DEED APPLIES	ALL THE PRESENT AND FUTURE ASSETS COMPRISED IN THE TRUST FUND CONSTITUTED UNDER AND PURSUANT TO THE TRUST DEED INCLUDING ALL MONIES, INVESTMENTS, INCOME, GAINS AND OTHER ASSETS REPRESENTING OR ACCRUING TO THE TRUST FUND	LLOYDS

Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC159612 CHARGE: 93

(8) In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with the floating charge.	(9) In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it.	(10) Amount or rate per cent of the Commission Allowance or discount	(11) Memoranda of Satisfaction	(12) Receiver		
				Name	Date of Appointment	Date of Ceasing to act